



Explore With Us

Summer 2022

PRISMO METALS INC. | CSE:PRIZ

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- Precious metals exploration in Mexico
- Leveraging decades of Mexico exploration experience from two of Mexico's successful geological exploration groups:
 - ProDeMin (Newstrike Capital-Ana Paula)
 - Minera Cascabel (MAG Silver-Juanicipio)
- Two exciting projects:
 - **Palos Verdes**: minimum 2,000-meter drilling program contiguous to Vizsla Silver Corp. (TSXV: VZLA) planned in summer of 2022
 - **Los Pavitos**: ready to advance to the drilling stage in late 2022



Highlights

- Founders have a long history of making discoveries in Mexico
 - Dr. Craig Gibson
 - Dr. Peter Megaw
 - Jorge Rafael Gallardo-Romero
- Ground floor opportunity: significant drilling activities just getting started
- Low valuation and tight share structure: \$6.2 million pre-money



Management & Advisor



DR. CRAIG GIBSON

DIRECTOR, PRESIDENT & CEO

B.S. in Earth Sciences from the University of Arizona, M.S. & Ph.D. in Economic Geology and Geochemistry from the Mackay School of Mines, University of Nevada, Reno. Co-founded ProDeMin in 2009, a firm providing exploration related services. Certified Professional Geologist of the American Association of Professional Geologists and Qualified Person under NI 43-101.



CARMELO MARRELLI

CFO & SECRETARY

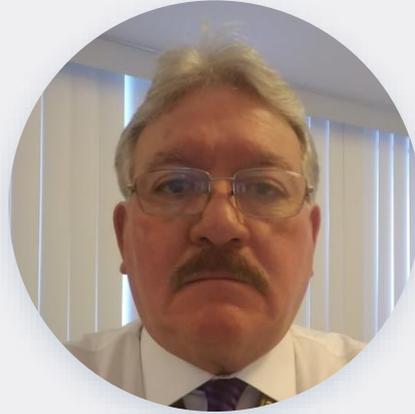
Principal of the Marrelli Group. A Chartered Professional Accountant (CPA, CA, CGA), and a member of the Institute of Chartered Secretaries and Administrators, a professional body that certifies corporate secretaries. He received a Bachelor of Commerce degree from the University of Toronto. Mr. Marrelli acts as the chief financial officer to several issuers on the TSX, TSX Venture Exchange and CSE, as well as non-listed companies, and as a director of select issuers.



DR. PETER MEGAW

CO-FOUNDER & ADVISOR

Co-founder of MAG Silver Corp. and Minaurum Gold Inc.. He and his team are credited with MAG Silver's Juanicipio discovery in the famous Fresnillo District and Excellon Resources Inc's Platosa Mine. He received his doctorate from the University of Arizona and has more than 35 years of experience exploring for silver and gold in Mexico. Awarded the 2017 Thayer Lindsley Award for the 2003 discovery of the Juanicipio silver deposit in the Fresnillo District,



**JORGE RAFAEL
GALLARDO-ROMERO**

DIRECTOR

Consultant geologist with Minera Cascabel since March 1992. Acts as Mexico Exploration Manager of Gainey Capital Inc. (since January 2015) and of Minera Goldzone S.A. de C.V. (since March 2011). Mr. Gallardo-Romero graduated from the University of Sonora with a degree in Geology in 1984. Responsible for Los Pavitos exploration to date.



**MARIA GUADALUPE
YEOMANS OTERO**

DIRECTOR

Geologist who graduated from Universidad de Sonora, Mexico, in 1986, She has been a part of the team at Minera Cascabel since 1992 and is now Office Manager. She speaks English fluently and has extensive experience in the administration, legal and commercial relations related to the mining activity.



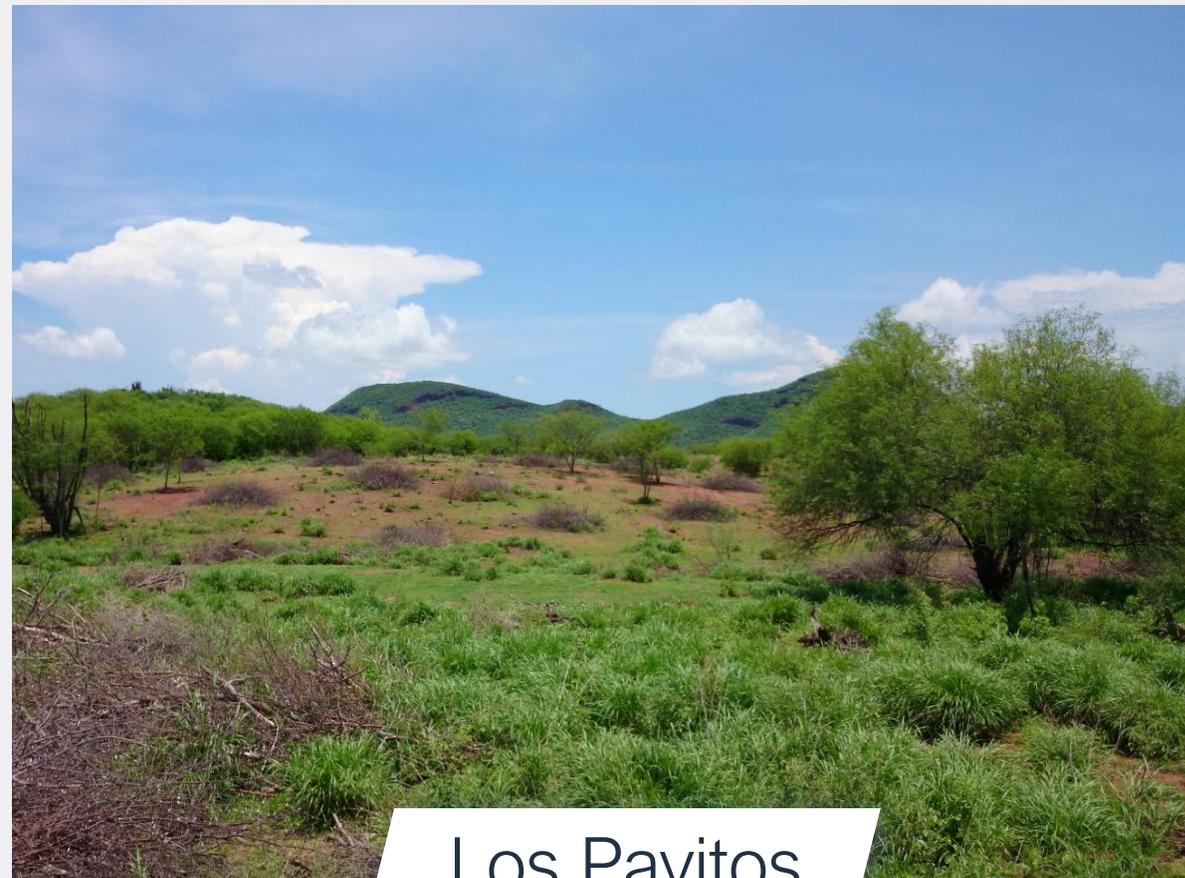
JEAN-FRANÇOIS MEILLEUR

DIRECTOR

Active in the capital market since 2006 as Managing Partner of Paradox Public Relations and P.E. Partners providing strategic advisory, and investor relations services. He holds a bachelor's degree from the HEC business school in Montreal, with specialization in marketing and finance. Also a Managing Partner and co-owner of Paradox Public Relations.

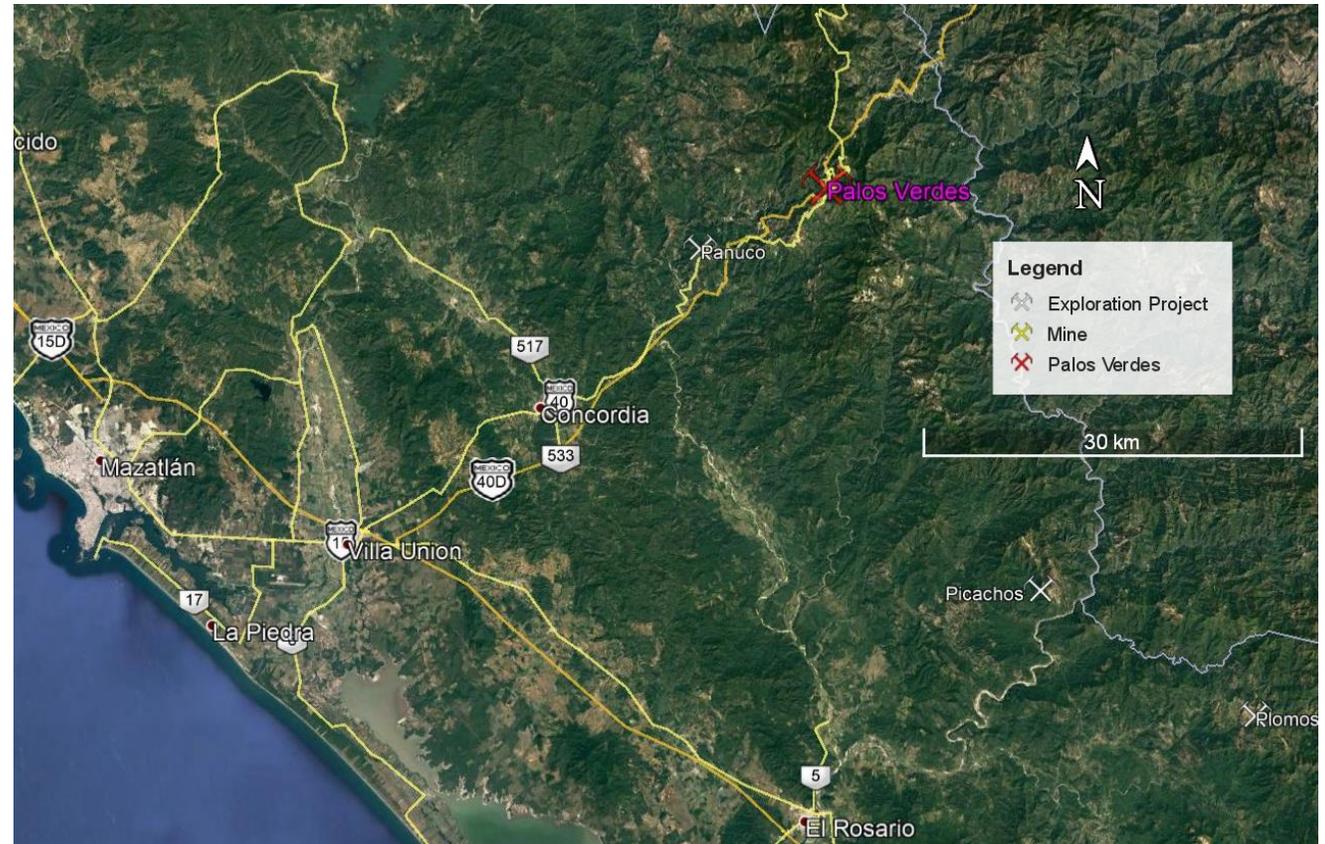


Palos Verdes



Los Pavitos

- 50 km from Mazatlán
- Sierra Madre Au-Ag Belt
- Within the historic Panuco-Copala silver-gold district in Sinaloa, Mexico with important historic precious metal production
- Located on the interstate highway from Mazatlán to Durango with excellent infrastructure
- Important mining region with several current and past exploration projects:
 - Panuco project, Picachos project, Plomosas & Trinidad projects
- Contiguous to Vizsla Silver Corp. (TSXV: VZLA)



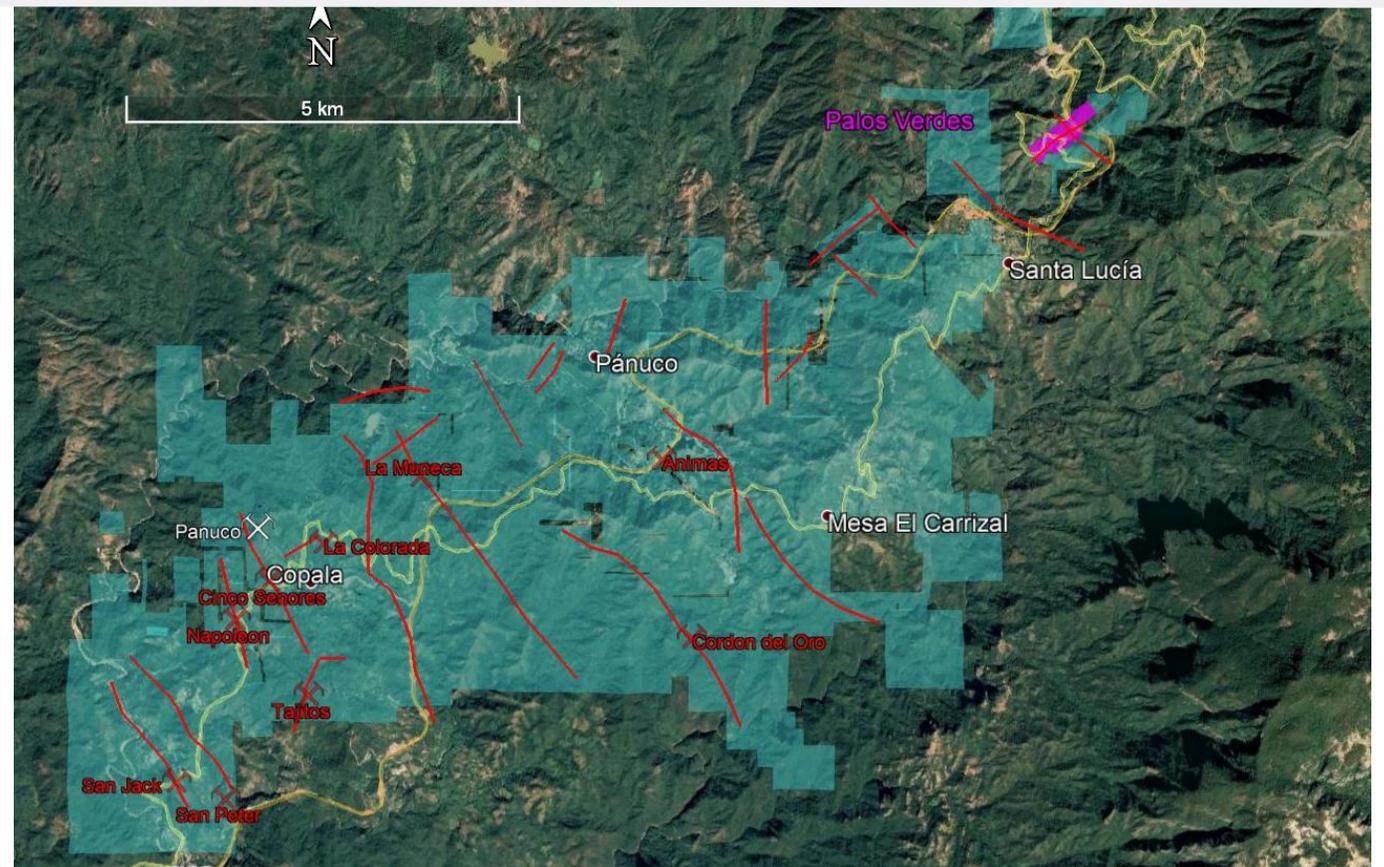
The Palos Verdes Property location in Sinaloa State, northwestern Mexico. Located in west central Sinaloa, about 50 km northeast of Mazatlán.

Panuco-Copala District

- Panuco district - numerous veins with historical production mainly from the central portion of the district where erosion has exposed the ore shoots
 - Northwest to northerly striking veins
 - Northeast striking veins
- Much of the district has been consolidated by Vizsla Silver Corp.

Palos Verdes

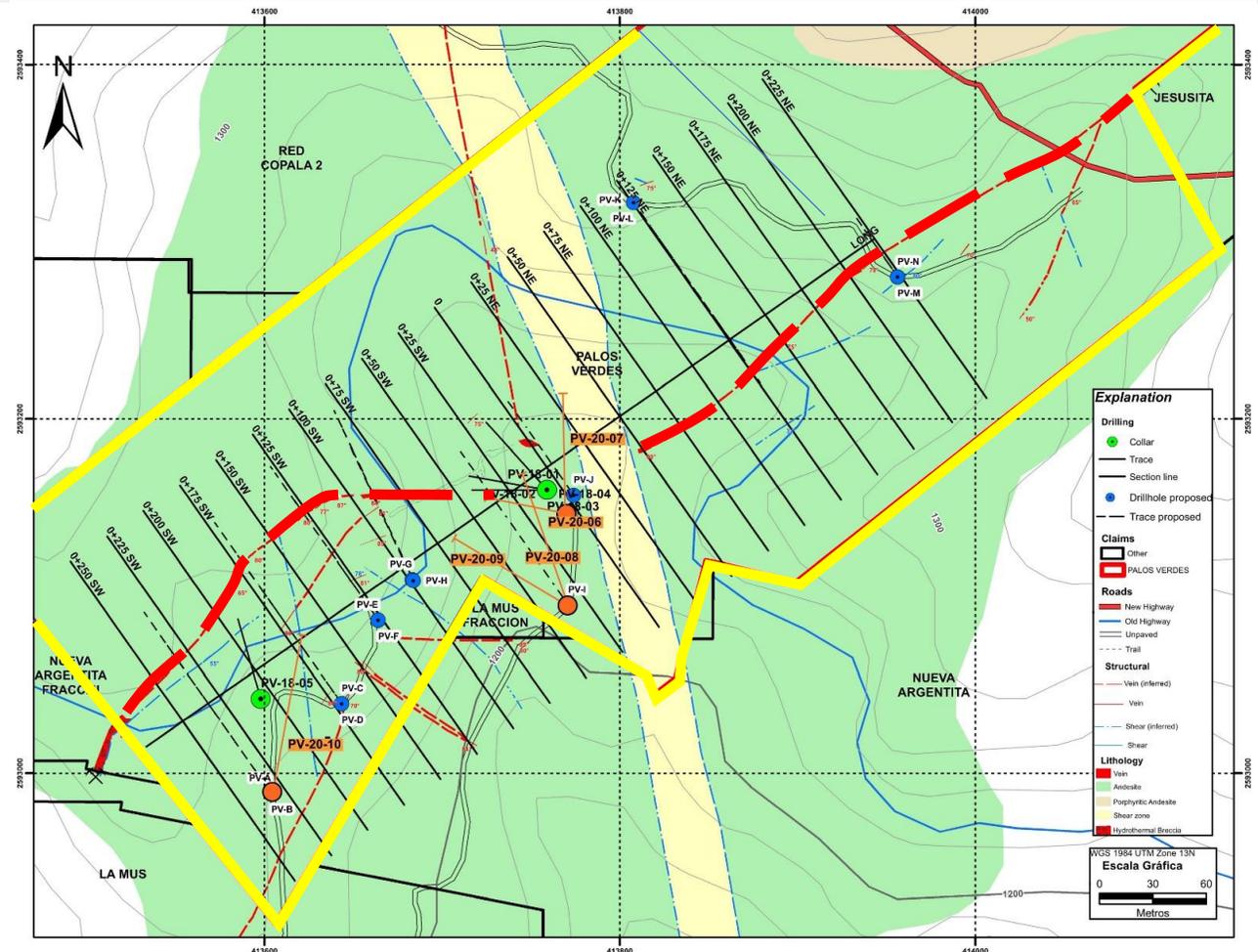
- Near the northeastern limit of district
- At higher structural level - less erosion
- Mineralized portion of the vein appears to be entirely preserved



Land map for the Panuco Copala district showing the Palos Verdes Property location in magenta in the northeastern portion of the district, with Vizsla Resources in light blue. Important vein orientations are northwest and northeast. . .

Two Phases Completed, Good results, Shallow intersections

- Palos Verdes exposed over 750-meter strike length along center of concession
- Hosted by andesitic volcanic rocks (green) and cut by a second northwesterly trending structure
- 1030 meters of HQ core drilling completed in 10 holes at southwestern end
- All holes cut mineralized vein
- Three holes with high grade intercepts 50-70m below exposures at the surface and in a tunnel



Drill hole map for the Palos Verdes Property showing locations of drill holes from the 2018 (green) and 2020 (orange) programs

Drill Results (2018-2020)

Intercepts from the 2018 & 2020 Palos Verdes vein drilling

Hole	From (m)	To (m)	Width (m)	Est True width (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)
PV-01	23.90	28.80	4.90	4.2	0.89	31	0.21	0.30	2.63
PV-02	40.35	48.70	8.35	5.5	1.69	474	0.54	1.09	3.84
incl.	45.25	48.70	3.45	2.3	3.75	1098	0.67	1.99	3.00
incl.	46.55	47.70	1.15	0.8	8.42	2336	0.27	1.72	2.46
PV-03	31.30	40.65	9.35	7.0	1.45	15	0.05	0.11	1.04
incl.	39.55	40.65	1.10	0.8	12.15	50	0.26	0.53	5.01
PV-04	55.45	59.00	3.55	3.0	0.12	37	0.31	0.12	0.74
PV-05	54.25	57.40	3.15	2.0	0.25	23	0.06	0.32	0.62
PV-20-06	70.55	75.85	5.3	3.2	0.13	69	0.14	0.12	0.29
	75.00	75.85	0.85	0.5	0.46	317	0.12	0.09	0.21
PV-20-07	32.40	34.20	1.8	?	0.01	9	0.35	0.24	0.47
PV20-08	92.70	96.05	3.35	2.5	0.24	17	0.09	0.19	0.58
	92.70	93.65	0.95	0.7	0.55	37	0.24	0.61	1.21
PV-09	87.10	88.95	1.85	1.3	0.73	38	0.19	0.61	3.89
PV-10	125.30	126.50	1.20	0.9	0.03	6	0.06	0.03	1.4

*True width estimated based on the drill hole azimuth and inclination and vein dip.

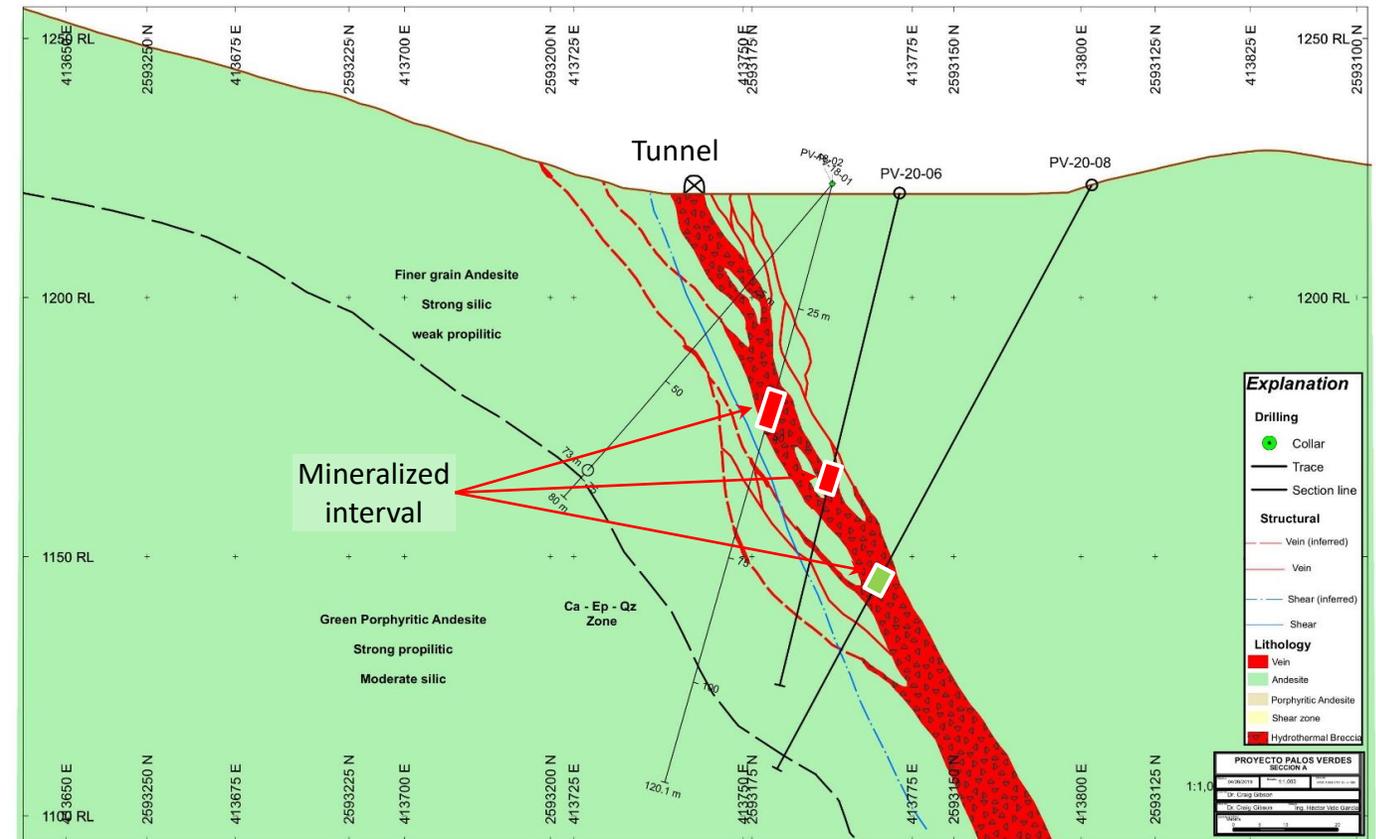
Assay values from drill hole intercepts from Palos Verdes Property

(See news release of September 30, 2020)



Section 1

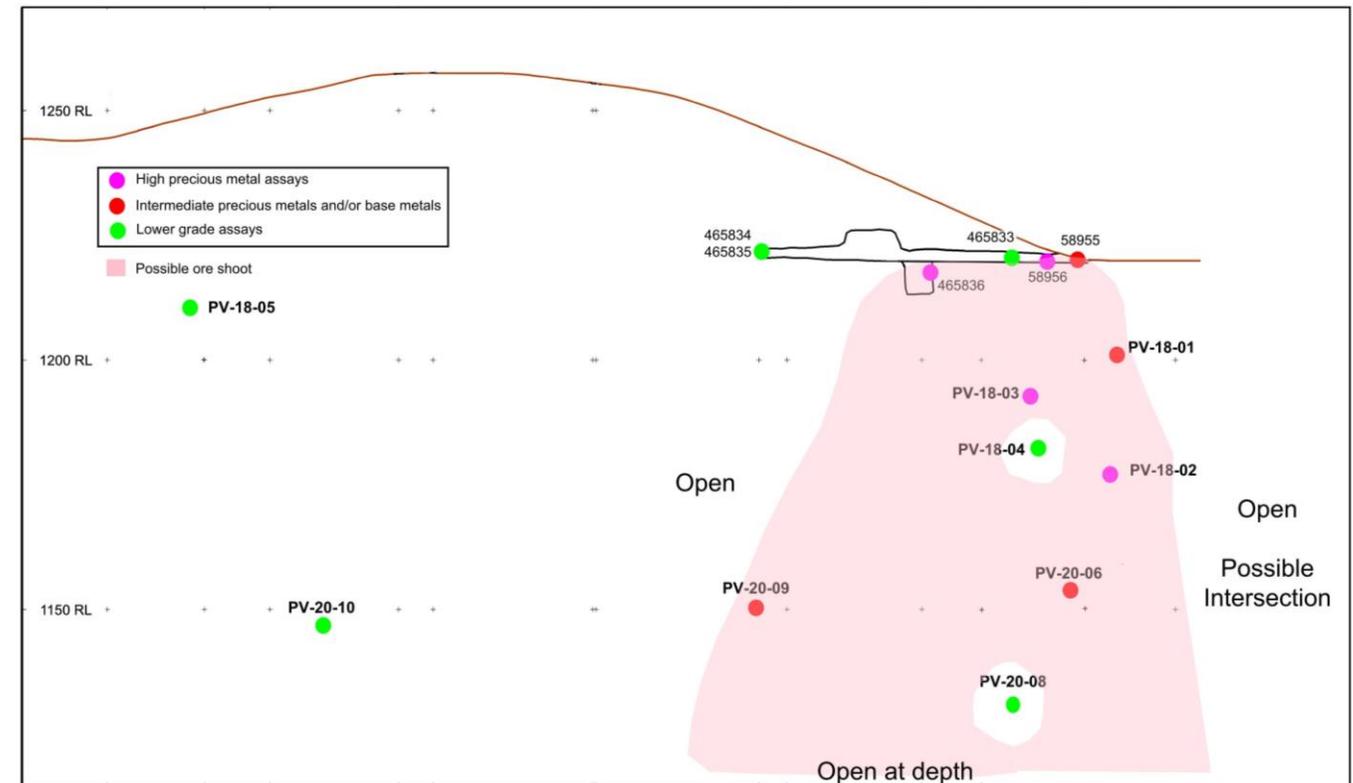
- High grade intercepts 50-150m below exposures at the surface and in a tunnel
- Multistage quartz veins with variable sulfide content
- Grades up to 0.8m with 2336 g/t Au and 8.42 g/t Au plus Pb & Zn
- Mineralization in the district tends to form vertically extensive ore shoots



Schematic cross section through hole PV-18-02 showing high grade intercept and drill holes PV-20-06 and PV-20-08 that tested the vein downdip

Scratching the surface

- Drilling successful in identifying high grade mineralization typical of the district
 - Vein intersected in all holes
 - Mineralized to shallow levels
 - Open along strike and at depth
- More drilling needed to extend mineralization to depth and along strike
- Possible significant ore shoot similar to other veins in the district
- Testing of the new Northwest vein and intersection is also planned



Longitudinal vein projection of the Palos Verdes vein showing composite intercepts for the holes previously drilled and the approximate locations of the intercepts from the 2020 program with the red circles..

Panuco-Copala District

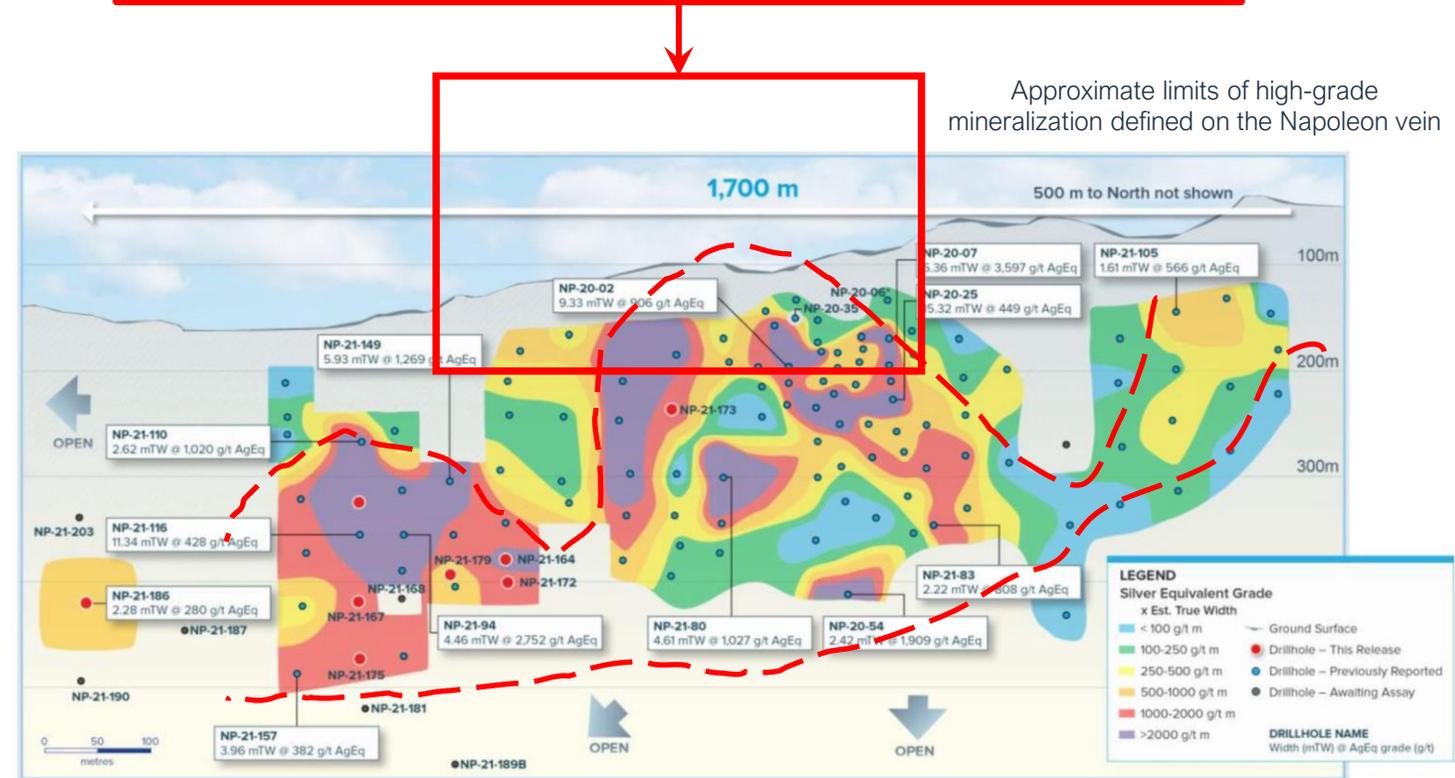


Vizsla Silver exploration comparisons:

- High grade ore shoots found by drilling underneath historic mines on several veins
- Strike lengths of several hundred meters initially growing to 1.7 km
- Depth extents of more than 300 meters below the tops of ore shoots
- Palos Verdes vein textures for intercepts look similar to the veins Vizsla is exploring

Prismo incorporating Vizsla's district results in seeking vertical and lateral extensions to the Palos Verdes Vein

Estimated vertical and lateral extent of current exploration of the Palos Verdes vein compared to Vizsla Silver's Don Napoleon Vein*



* Denotes holes that intersect mining voids

*Data for the Napoleon vein in the Panuco-Copala district showing drill intercepts and interpreted ore shoots (page 9 of November 2021 Vizsla presentation <https://vizslasilvercorp.ca/investors/presentations/>)

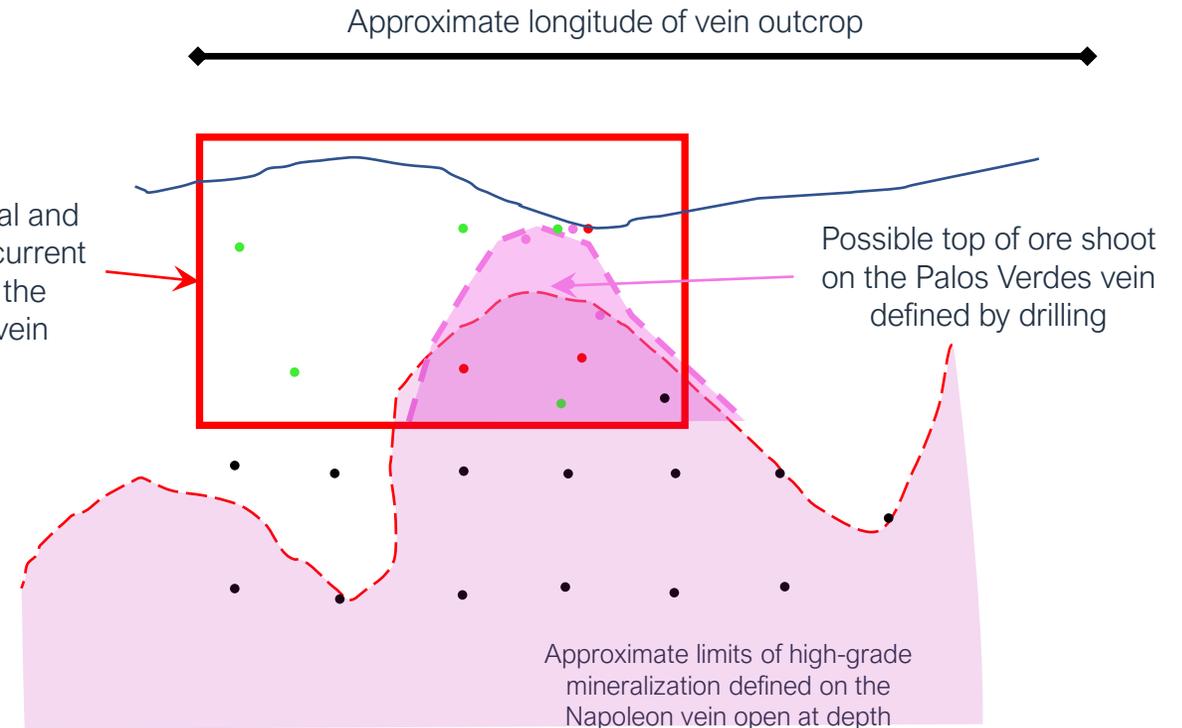
Searching for an Ore Shoot



Model for mineralization:

- Drilling is believed to have intersected the top an ore shoot that may be much larger
- Drilling is planned to test the vein at depth and along strike
- The district is known for depth extents of more than 300 meters below the tops of ore shoots
- Palos Verdes vein textures for intercepts look similar to the veins Vizsla is exploring

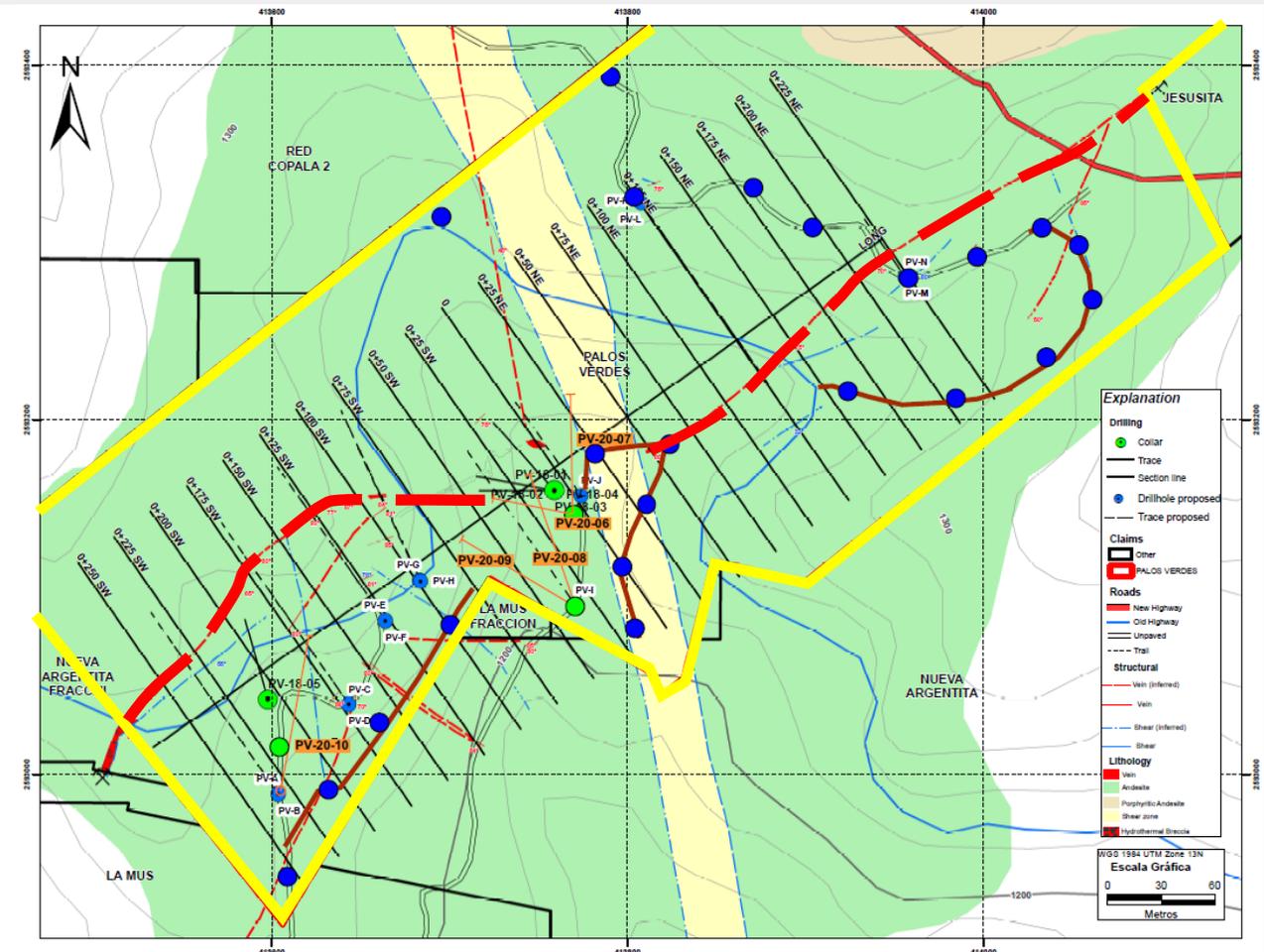
- Planned drill hole intersections on the Palos Verdes vein



Model for mineralization on the Palos Verdes vein and planned drilling. Colored dots are existing drill hole intercepts.

Planned drilling

- 8 to 10 HQ diameter core holes
- Minimum 2,000 meters
- Test the veins at depth underneath previous drilling
- Test vein along strike
- Explore new Northwest vein
- Surface work identified a second vein on the property
 - Northwest strike
 - Intersection with Palos Verdes vein on the concession



Los Pavitos

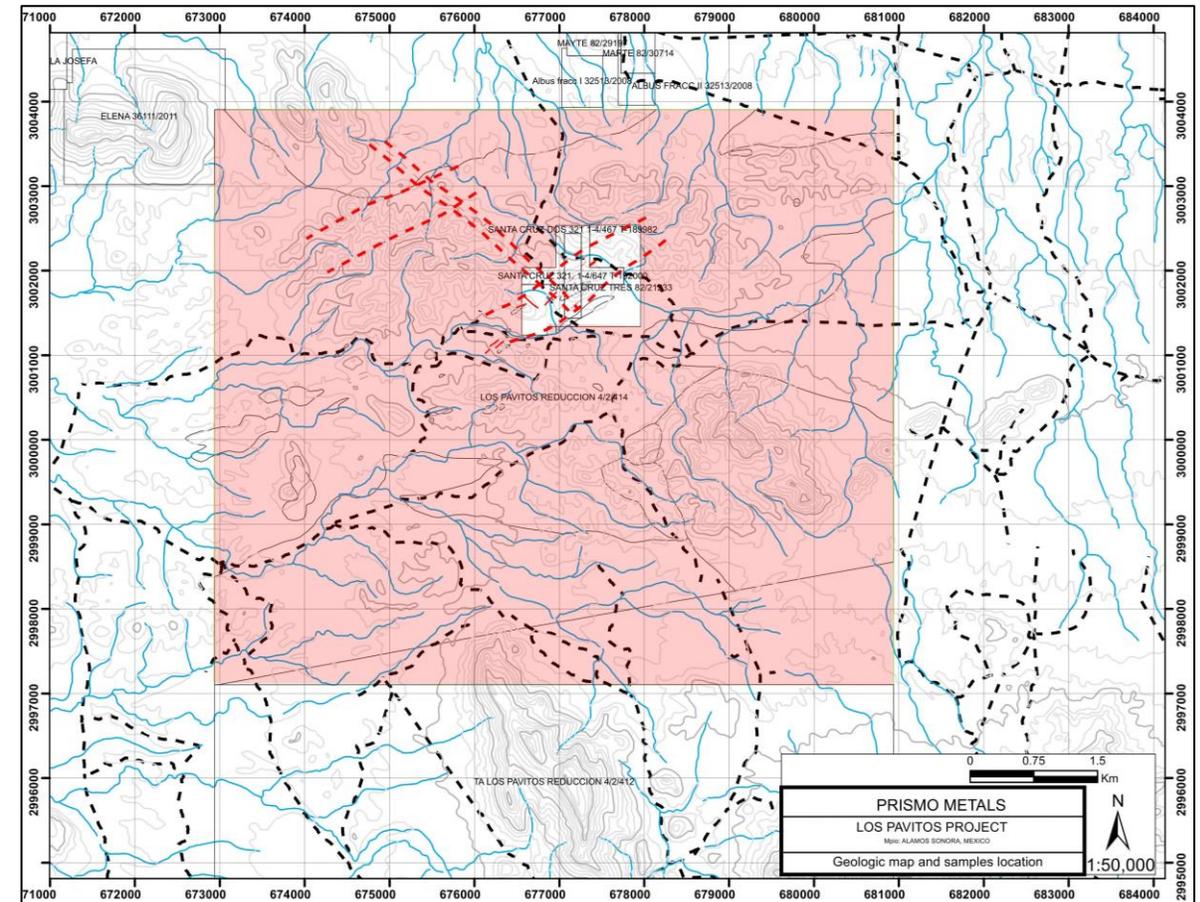
- Located in the Alamos region of southern Sonora State
- NW Sonora is Mexico's #2 gold province
- Safe jurisdiction, near border with US
- Several exploration and mining projects are active in this well-endowed mineralized region
 - Alamo Dorado mine
 - Piedras Verdes mine
 - Alamos vein district



The Los Pavitos Property location in Sonora State, northwestern Mexico

Los Pavitos

- The Los Pavitos project consists of one concession covering 5,289 hectares staked by Mineral Cascabel
- Jorge Rafael Gallardo-Romero from Minera Cascabel (and a Prismo director) played a key role in assembling Los Pavitos
- This concession surrounds several smaller concessions that cover a portion of numerous small historic workings
- Reconnaissance work show interesting metal values in assays
- NI 43-101 technical report dated March 2021

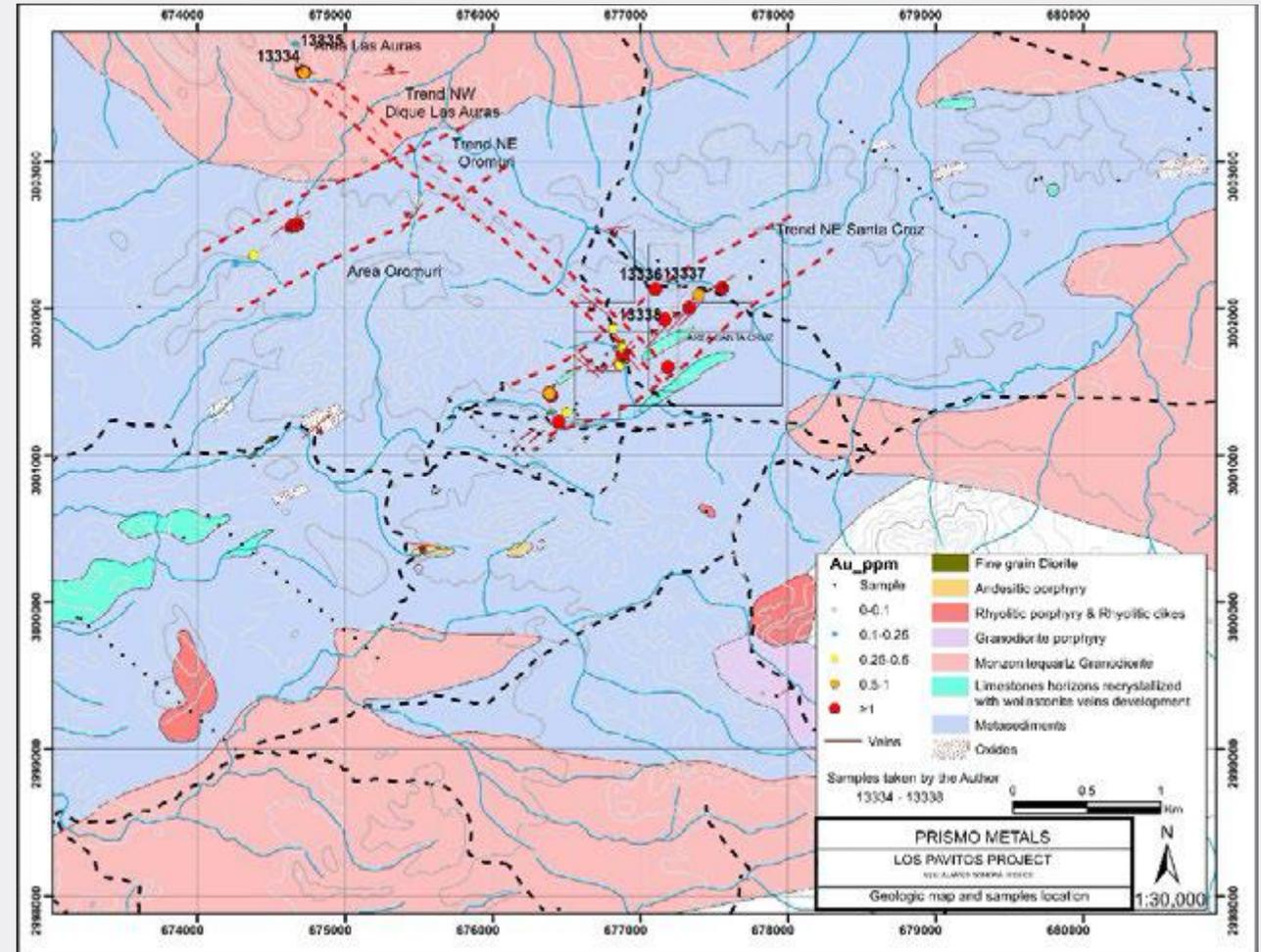


The Los Pavitos Property surrounds small interior concessions



Exploration

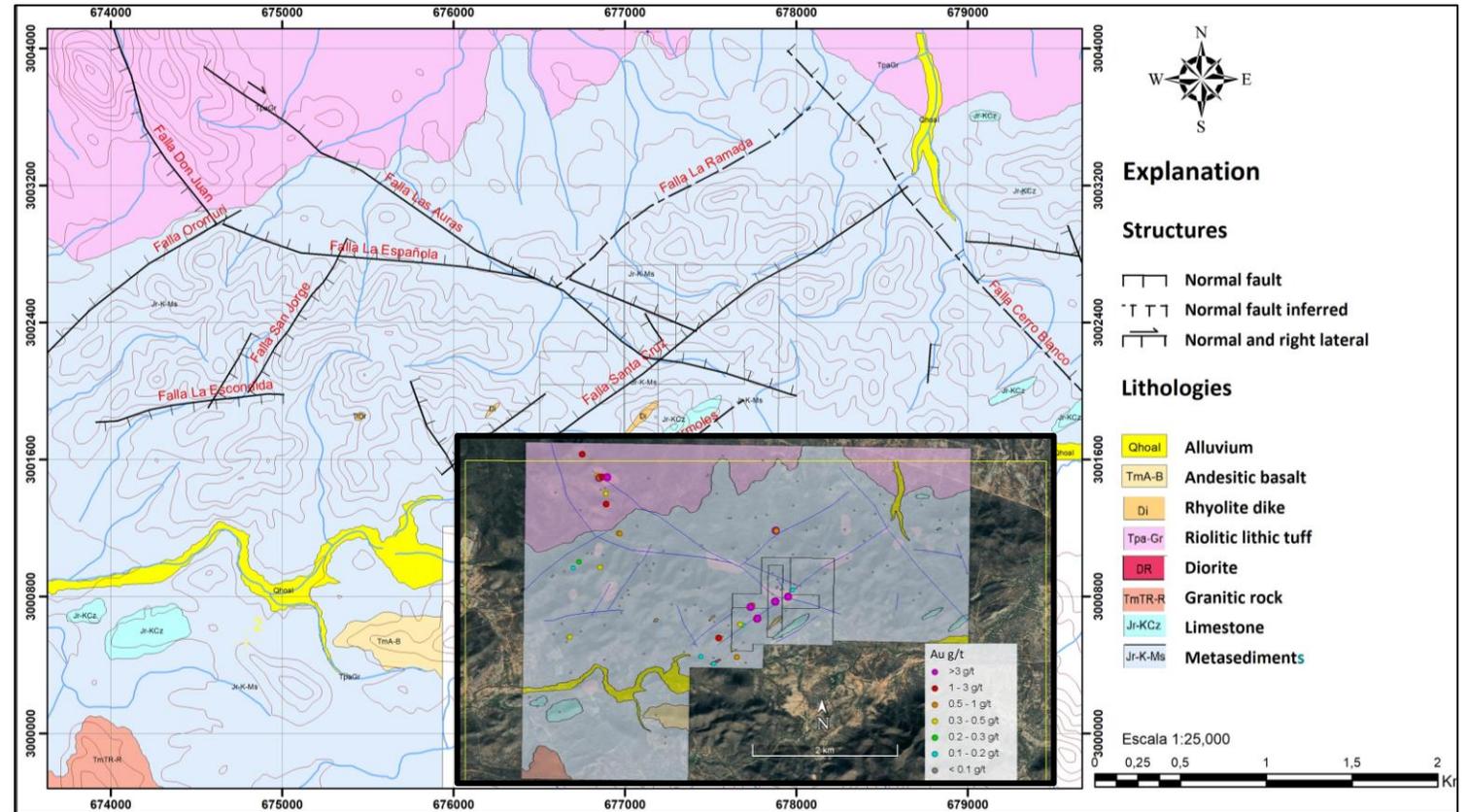
- Prismo completed significant exploration on Los Pavitos in the first half of 2022
- Several campaigns of sampling and reconnaissance work have been carried out
- Three main structural trends have been recognized, two trending northeast and one northwest
- Assays of as much as 40 g/t Au and 160 g/t Ag are reported from quartz veins



Geologic map of the Los Pavitos project showing gold assays.

Exploration Spring 2022

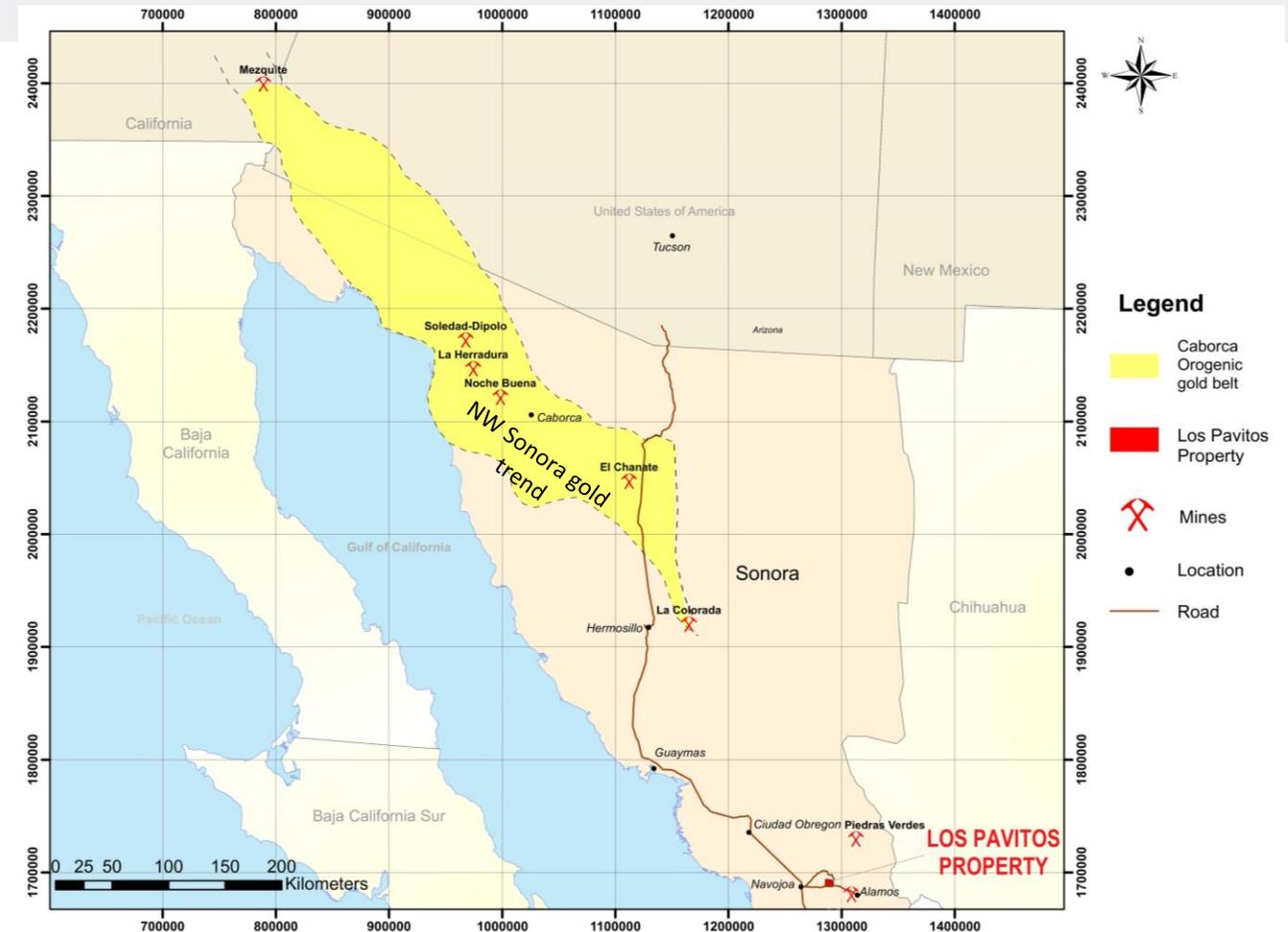
- Geologic mapping and sampling completed over a large portion of the concession, assays for 169 samples
- Several important structural trends delineated
- Important gold assays in Las Auras and Santa Cruz areas with as much as 10.15 and 28 g/t Au respectively, with local silver and anomalous arsenic
- Data collection for LiDAR survey completed over about 40 square kilometers (approximate area of fig.)



Geologic map of the Los Pavitos project showing main structures from exploration mapping, and inset with highlighted gold assays.

Orogenic Gold Deposit?

- Los Pavitos provides an opportunity to explore for a deposit that may be similar to deposits discovered and put into production over the last two decades in northwestern Sonora Orogenic Gold Belt
- These have provided on the order of 15-20 million ounces of Au resources and gold production totaling more than 5 m oz



A Northwest trend of orogenic gold deposits has been delineated in northwestern Sonora State since the 1990's



Common shares held by officers, directors, and advisors	11,383,751
Float	16,994,972
Total shares outstanding	28,378,723
Agents options ⁽¹⁾	33,810
Founders Warrants ⁽²⁾	800,000
Officers, directors and advisors options ⁽³⁾	1,500,000
Warrants ⁽⁴⁾	1,683,333
Sub-total	4,017,143
Total outstanding (fully diluted)	32,395,866
(1) Exercisable at \$0.125	
(2) Exercisable at \$0.10 per share	
(3) Average exercise price of \$0.112 per share	
(4) Exercisable at \$0.45 per share (December 2021 financing)	

Thank you

Contact Us

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