



CSE: **PRIZ**
OTCQB: **PMOMF**
FSE: **7KU**

Copper in Arizona Gold & Silver in Mexico

August 2024

www.prismometals.com

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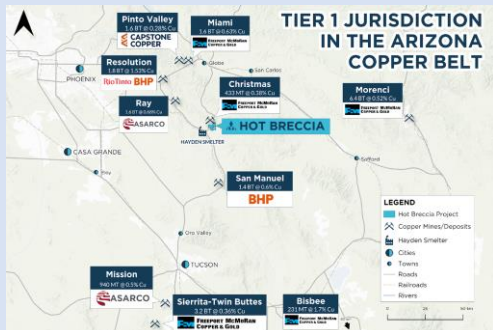
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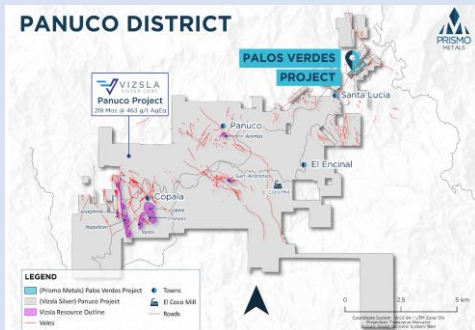
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Hot Breccia: Large Cu Prospect in Arizona



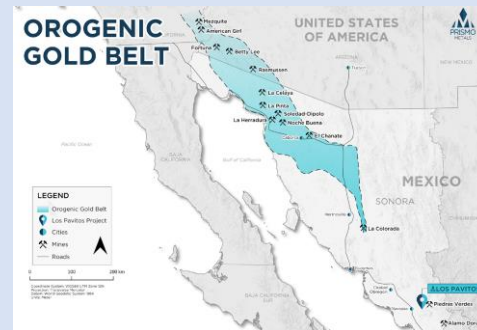
- Copper-gold in Arizona, adjacent to past-producing skarn Christmas copper mine
- Historic Kennecott & Phelps Dodge drilling intersected hydrothermal alteration within volcanics - Paleozoic carbonate host units have multiple holes at +1%Cu

Panuco District: Partnership with Vizsla *Potential liquidity event*



- Vizsla / Prismo technical committee focused on district scale potential: **Dr. Peter Megaw** (Prismo); **Dr. Jesus Velador** (Vizsla); & **Dr. Craig Gibson** (Prismo)
- Drilling highlights at Palos Verdes: **102g/t Au, 3,100g/t Ag (11,520g/t AgEq) over 0.5m**

Los Pavitos: Multi-million oz potential



- Unexplored new gold district - shear-hosted orogenic gold potential, analogous to some of Sonora's largest gold mines
- Initial project drilling yielded **10.2 g/t Au, 47g/t Ag over 6.65m** in hole LPSC23-02
- Key drivers: Dr. Peter Megaw / Rafael Gallardo

About Us



Successful Explorers



Steve Robertson
President



Dr. Craig Gibson
Co-Founder & Chief
Exploration Officer

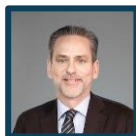


Rafael Gallardo
Director



Dr. Peter Megaw
Advisor & Significant
Shareholder

Capital Markets



Alain Lambert
CEO



Carmelo Marrelli
CFO



Louis Doyle
Director

CEO increased shareholdings by 46% in last 12 months – open market purchases

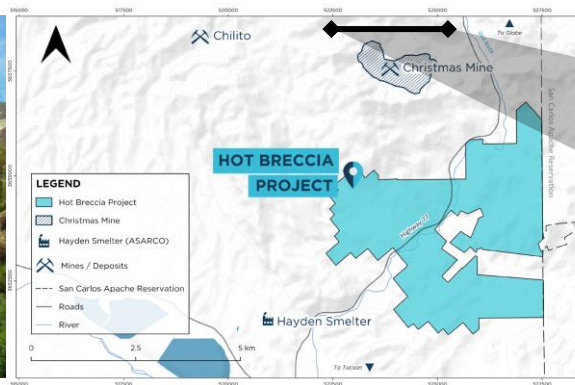
INVESTMENT HIGHLIGHTS

- Right balance between successful explorers & capital markets expertise
- **Right people, right projects, right timing**
- Low overheads: **no fixed salaries**
- Tight share structure:
 - ◆ Only 53.3 million shares outstanding
 - ◆ Market cap: \$12 million (August 1, 2024)
 - ◆ 27.5% ownership by insiders, founders & advisors
- Vizsla Silver (TSXV: VZLA) strategic investor:
 - ◆ 9.6% ownership

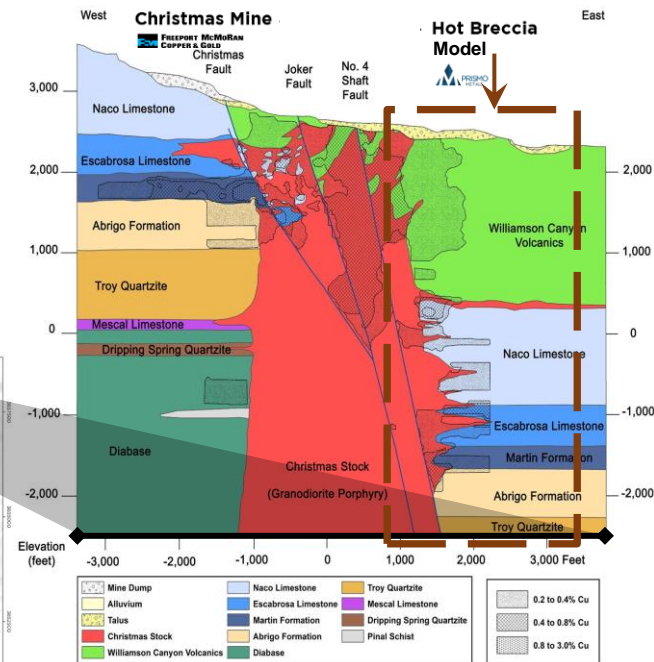
- 1,420 hectares 4 km S of the Christmas mine, with same geology
- Past production⁽¹⁾: ~25Mt of ore with 363 Mlb Cu, 2.1 Moz Ag, 55,026 oz Au
- Expansion drilling by Freeport, mineral resources⁽²⁾: 402 MT, 0.39% Cu, 0.06 g/t Au, 1.03 g/t Ag (3.5 Blb Cu, 0.7 Moz Au, 13.3 Moz Ag)
- **Christmas is a model for Hot Breccia mineralization**
 - Associated with intermediate intrusive rocks into favorable sedimentary rocks that are covered by an andesitic volcanic sequence
 - Historic drill holes from 70's and early 80's on and near the property



Christmas Mine, looking west up Copper Canyon, circa 2010 (photo provided by Ken Krauhlec)



CROSS SECTION THROUGH CHRISTMAS DEPOSIT



Reference:
 Briggs, D.F., 2021, History of the Christmas Mine, Gila County, Arizona. Arizona Geological Survey Contributed Report CR-21-A, 45 p.

Breccias at Surface

- The same productive geologic units that host high-grade, copper skarn mineralization at the adjacent, past-producing **Christmas Mine**, have been found at Hot Breccia
- **The Hot Breccia target is similar to the past producing Christmas Mine but is covered by volcanic rocks**
- **Breccias** exposed in the area of past drilling
 - Polyolithic breccias, mainly andesite and intrusive fragments, with some fragments of limestone and quartzite brought up from depth.
 - Some fragments mineralized
 - Copper and gold mineralization in the area of the breccia exposures

Sample	Type	Sampler	Width (m)	Cu_ %	Au g/t
84835	Chip	Vendor, 1989		1.28	0.062
84836	Selected	Vendor, 1989		-	18
84837	Selected	Vendor, 1989		0.55	28
84843	Selected	Vendor, 1989		-	1.2
84844	Selected	Vendor, 1989		-	2.4
W147768	Subcrop grab	Vendor, 2023	2.0	1.17	0.074
22008	Channel	Prismo	1.0	1.11	3.75



Breccia dike or pipe cutting up through volcanic cover
(Courtesy: Walnut Mines LLC)

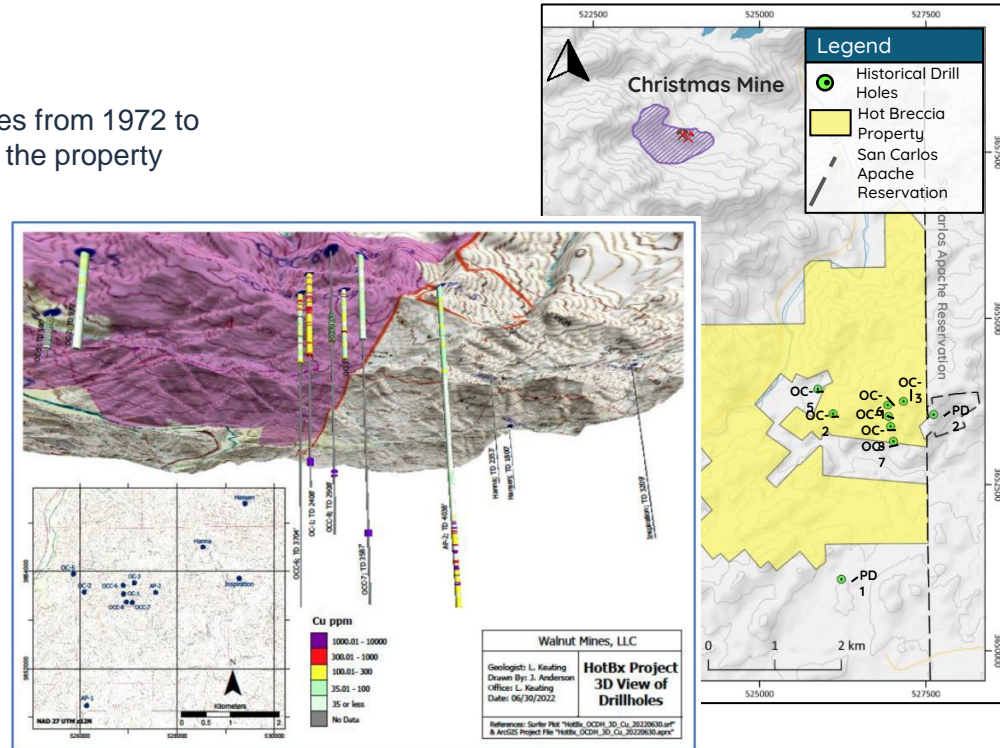
Recent Exploration

- Fragments of mineralized rocks have been brought up from depth in a quartz porphyry intrusion near the property's namesake breccia
 - Magnetite skarn with oxide copper minerals
 - Garnet skarn, gossanous material
 - Limestone, marble, quartzite



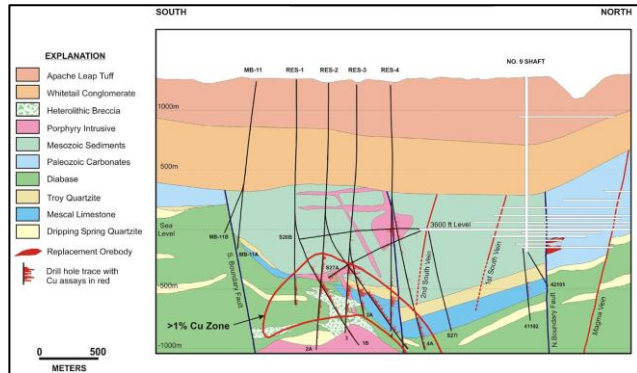
Historic Drill Holes

- **Kennecott (subsidiary of Rio Tinto)** drilled seven holes from 1972 to 1981 and **Phelps Dodge** drilled two holes on and near the property
- **All drill holes reported:**
 - Hydrothermal alteration within the volcanics, increasing intensity downwards
 - Paleozoic carbonate host units **have several copper intercepts reported to exceed 1% + zinc**
- Kennecott reported highlights:
 - OC-1: 77' with **0.54% Cu** at 2,100'
 - OCC-7: 60' with **1.4% Cu, 4.65% Zn** at 2,900'
 - OCC-8: 25' with **1.73% Cu** and **0.11% Zn** at 2,305' and 15' with **1.4% Cu** and **0.88% Zn** at 2,350'
- Phelps Dodge drill hole PD 2 reported:
 - **1,270** feet of variably mineralized skarn with several intercepts **>1% copper** and a high of **3.16% copper**

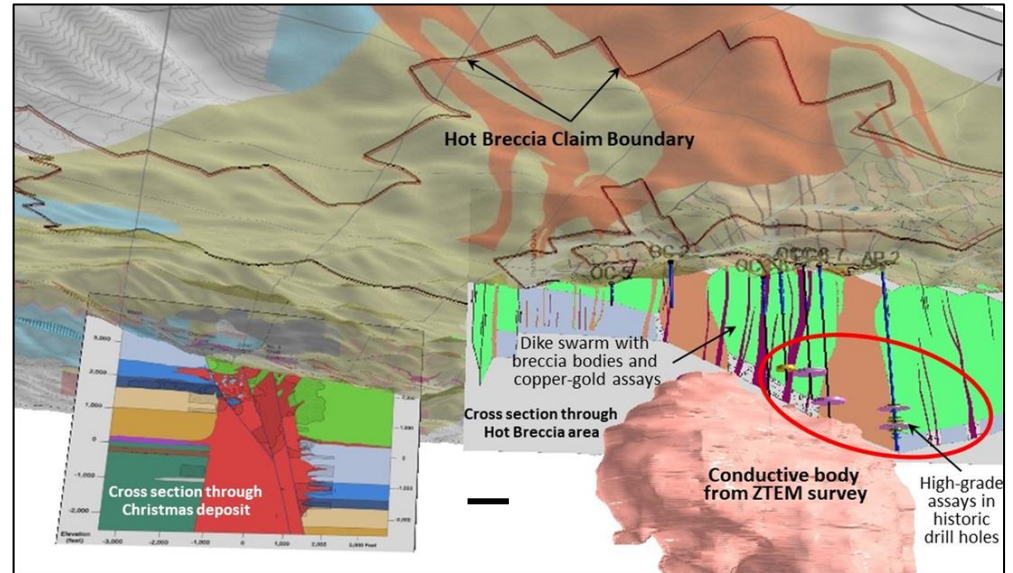


Exploration Plan

- Drill permitting nearly complete
- **Target with similar geology and scale of Christmas and Resolution deposits**
- Planned drilling 5000m in Q2-Q3 2024
 - Twin or deepen one or more of the historical core holes
 - Test ZTEM anomaly
 - Target shallow gold mineralization



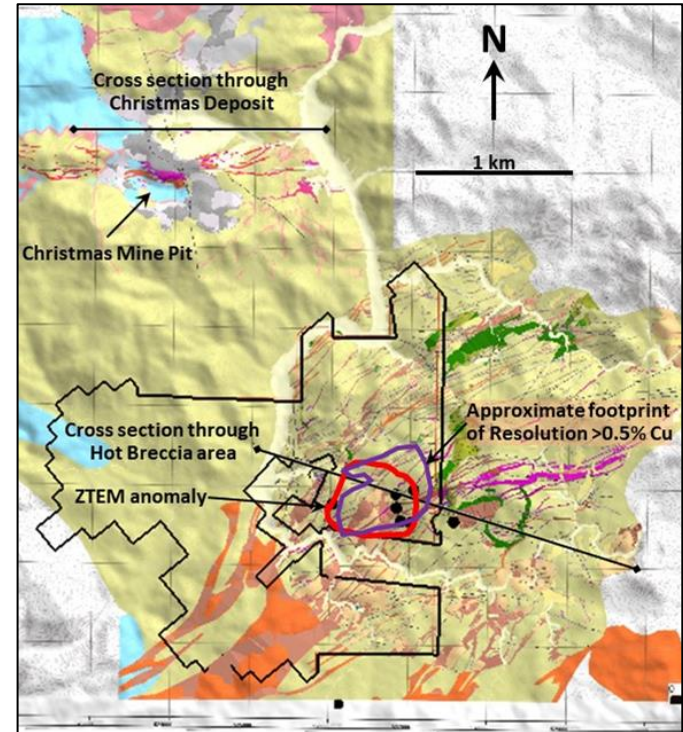
Schematic section of the Resolution deposit from Ballantyne et al., 2015



Schematic view of Hot Breccia from underneath the surface showing cross sections through the Christmas deposit and Hot Breccia, and conductive anomaly from ZTEM survey under geology similar to the Resolution deposit

- A ZTEM survey was completed over the property in 2023
 - Interpretation of the geophysical survey **shows a large resistivity low at depth below a dike swarm and the namesake breccia and copper surface mineralization**
 - Historic drill intercepts with >1% copper intercepts
- The geophysical anomaly is **on the scale of the footprint of the high-grade Resolution deposit 40km to the north**
- Based on ZTEM results, considering a ground MT survey to further define the conductive body
- Prismo has entered into an agreement with ExploreTech to use Artificial Intelligence to refine a drill program to test the anomaly

Geologic map of the Hot Breccia and Christmas areas, with cross section lines and historic drill holes shown, and approximate surface projection of the ZTEM conductor and the 0.5% Cu limit of the Resolution deposit



Palos Verdes

- Surrounded by Vizsla Silver (TSXV: VZLA)
- Vizsla: strategic partner with 9.6% ownership in Prismo Metals
- Within the historic Panuco silver-gold district in Sinaloa, Mexico with important historic precious metal production
- Important mining region with several current and past exploration projects:
 - Panuco project, Picachos project, Plomosas & Trinidad projects
- Located on the interstate highway from Mazatlan to Durango with excellent infrastructure
- 50 km from Mazatlan
- Sierra Madre Au-Ag Belt



The Palos Verdes Property location in Sinaloa State, northwestern Mexico.

Located in west central Sinaloa, about 50 km northeast of Mazatlán.

Panuco District

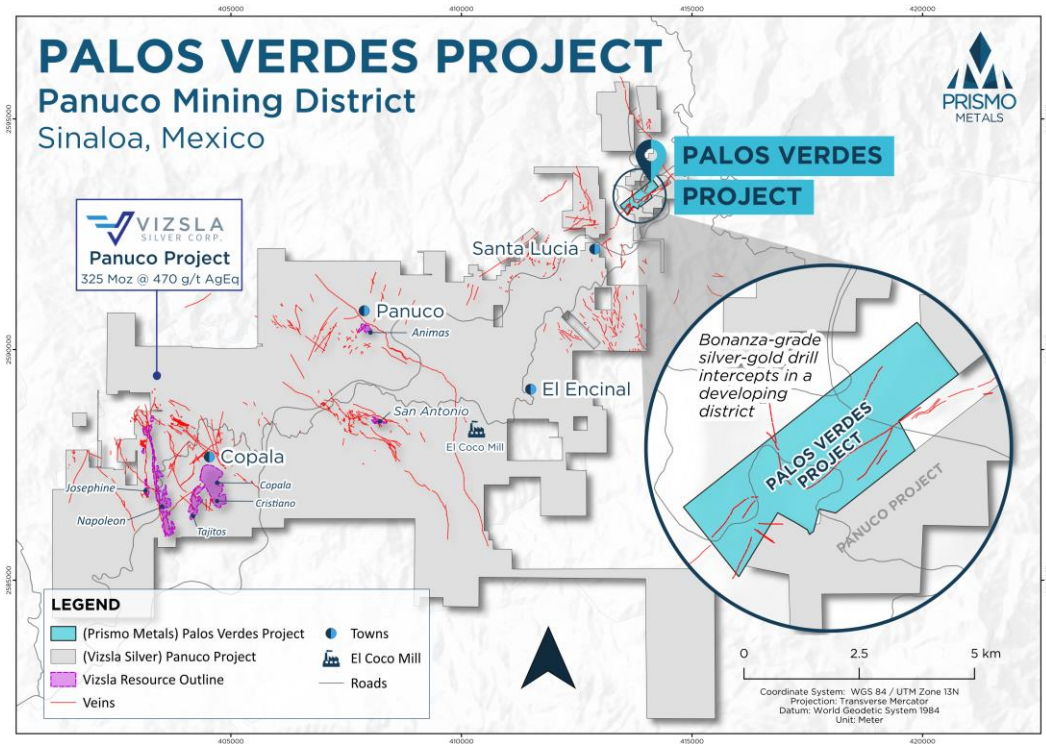
Panuco district

- Much of the district has been consolidated by Vizsla Silver Corp., Prismo's strategic partner
- Rapidly developed large precious metal resource, 155.8Moz Ag equivalent indicated resources with 169.6Moz Ag equivalent inferred
- Robust PEA with 85.7% IRR and 15.2moz silver equivalent per year production
- Planned 3,300 tpd production with initial 10+ year mine life

Palos Verdes

- Near the northeastern limit of Panuco district
- At higher structural level - less erosion
- Mineralized portion of the vein appears to be entirely preserved
- Surrounded by Vizsla Silver

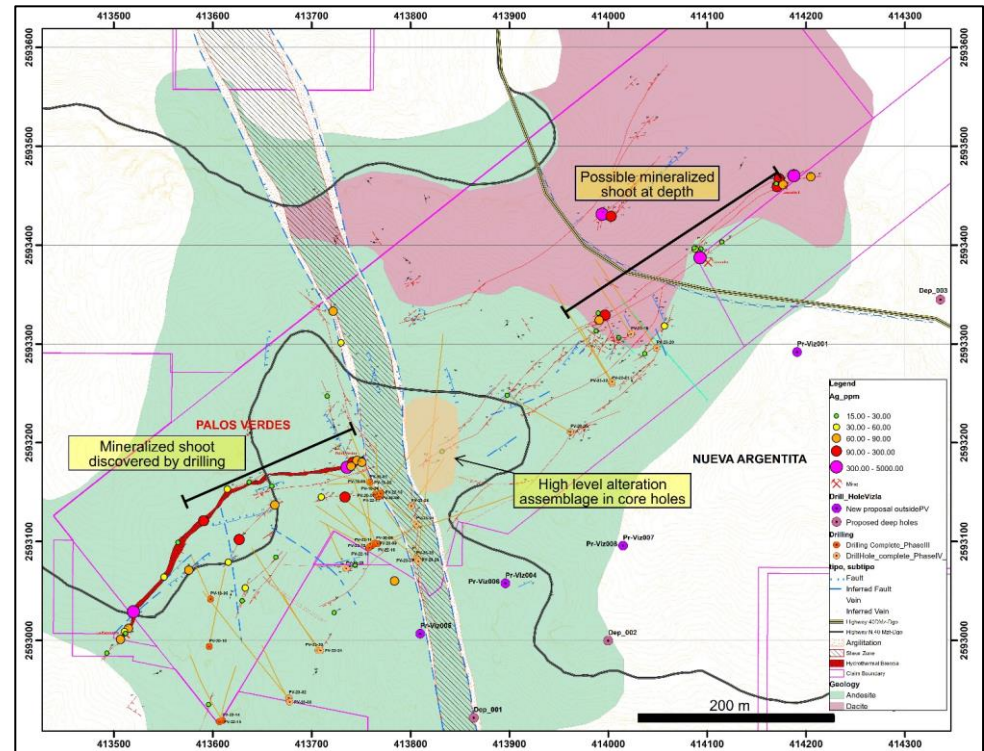
Land map for the Panuco Copala district showing the Palos Verdes Property location in light blue in the northeastern portion of the district, with Vizsla Resources in gray. Important vein orientations are northwest and northeast.



Exploration Results

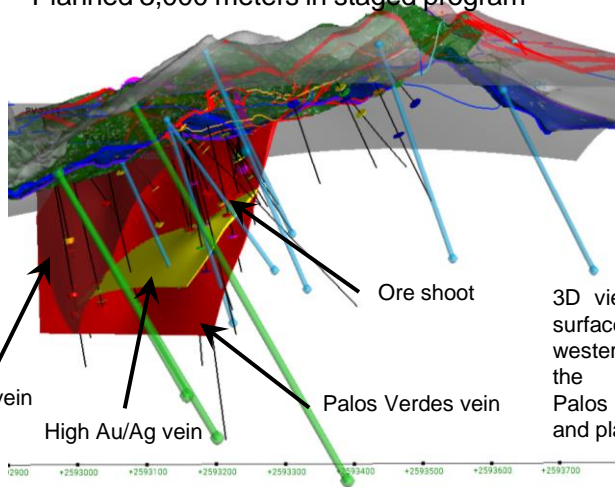
- 6,052 meters completed in 33 holes
- Bonanza grade intercepts in mineralized shoot
- Drill hole PV-18-02 cut:
 - 8.42 g/t Au, 2,335.98 g/t Ag, 0.27% Cu, 1.72% Pb and 2.46% Zn or **3,205 g/t silver equivalent over 1.15 m**
- Drill hole PV-23-25 cut the best intercept to date at the project:
 - With 102 g/t Au and 3,100 g/t Ag, or **11,520 g/t silver equivalent over 0.5 meters**
 - This intercept is part of a wider mineralized interval with **4,311 g/t Ag equivalent over 1.35 meters**

Geologic map of the Palos Verdes and surrounding concessions showing completed drill holes and planned deep drill holes.

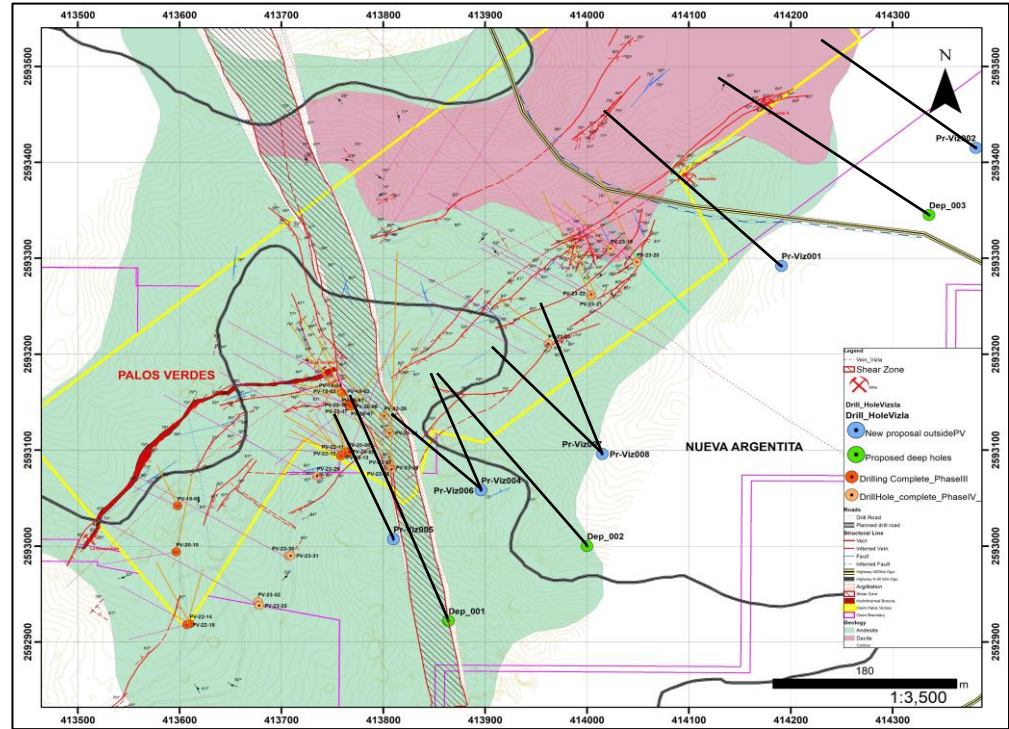


Exploration Plan 2024

- Joint Prismo and Vizsla Technical Committee (Gibson, Velador, Megaw) recommended an expanded program of deeper drilling
- Collar holes on Vizsla concessions to get proper angle
- Planned 3,000 meters in staged program



3D view of the subsurface looking westerly, with veins in the southwestern Palos Verdes claim and planned holes

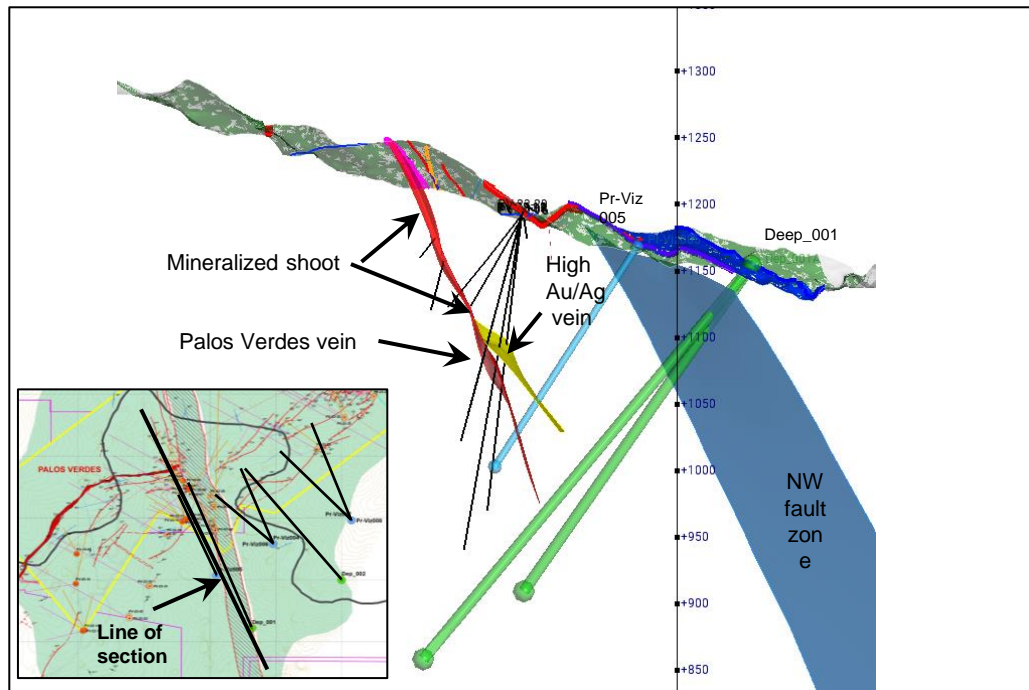


Map and 3D view of subsurface showing planned deep drill holes in blue and green.

Drilling to Southwest of Shear Zone

- Cross section showing proposed drilling underneath mineralized shoot defined by drilling to date
- Planned to cut the high Au/Ag vein as well as the Palos Verdes vein at least 50m underneath past drilling
- 50- and 100-meter offsets could significantly expand the mineralization in this area
- Will test main Palos Verdes vein as well as high Au/Ag vein with highest grades to data
- Priority holes from sites Pr-Viz 005

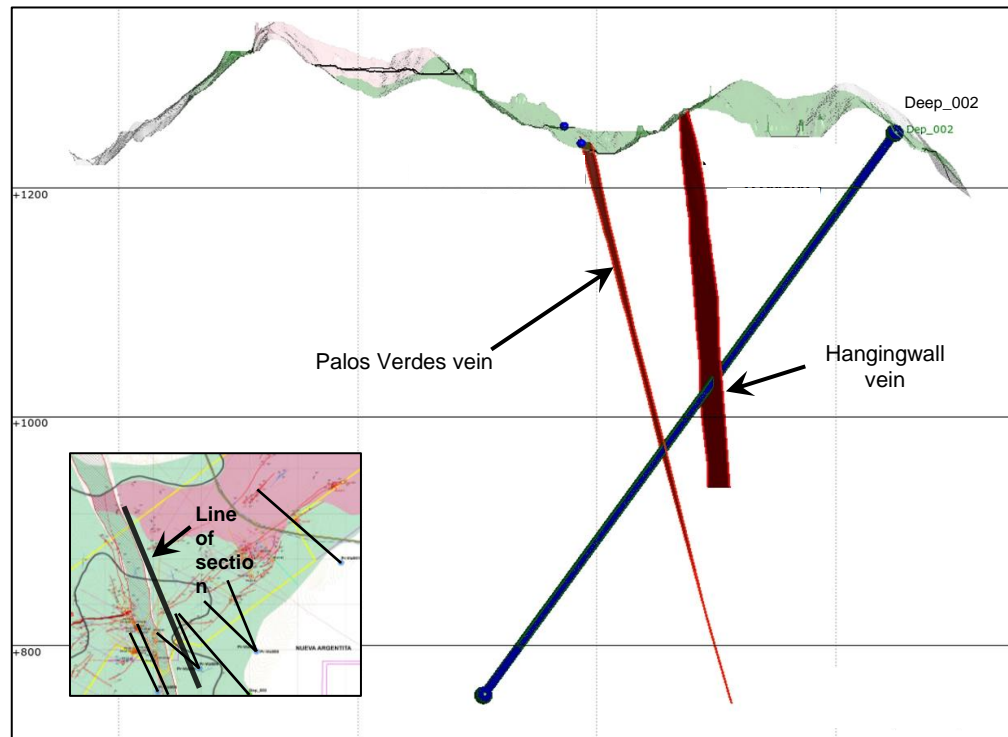
Cross section through mineralized shoot southwest of the NW fault zone



Drilling to Northeast of Shear Zone

- Cross section showing proposed drill hole to northeast of the NW shear zone that offsets the Palos Verdes vein
- Planned to cut the Palos Verdes vein and hangingwall splits at significant depths where they have only been tested at very shallow depths
- Geologic mapping and alteration studies indicate that the mineralized shoot may have been displaced downward in this area
- Second priority, site Deep_002 and Pr-Viz 004

Cross section northeast of the NW fault zone



Exploration Plan 2024

Drilling the Palos Verdes vein

- 725 meters in priority holes to test mineralized body at depth
- 750 meters to test for extension of mineralized body to NE of NW shear
- 750 meters along strike to NE
- 400 meters near the Jesusita mine at NE limit of concession
- Follow up holes in each area depending on results

Table of planned drill holes

Hole ID	Easting	Northing	Elev	Azimuth	Inclination	Depth	Priority	Target
Target below mineralized shoot, SW of NW shear								
Pr-Viz005A	413,809	2,593,015	1,153	340	-60	275	1	Test under mineralized body
Pr-Viz005B	413,809	2,593,015	1,153	340	-65	325	1	Alt to deep_001A
deep_001A	413,864	2,592,922	1,173	340	-55	450	1	Test under mineralized body
NE of fault								
Pr-Viz004	413,924	2,593,065	1,248	320	-50	350	1	Test to NE of shear
Pr-Viz004A	413,924	2,593,065	1,248	320	-65	400	1	Alternate of site Deep_002
deep_002	414,005	2,593,043	1,306	320	-60	600	1	Test at depth to NE of shear
Pr-Viz004B	413,924	2,593,065	1,248	0	-60	400	2	Alternate of site Pr-Viz007
Pr-Viz007	414,016	2,593,132	1,275	320	-60	350	2	Test along strike
Jesusita								
X1-V2A	414,263	2,593,248	1,366	290	-45	400	3	Jesusita SW
X1-V2	414,263	2,593,248	1,315	310	-45	350	4	Jesusita
PV-3	414,382	2,593,415	1,362	310	-45	300	4	NE limit of concession
					Ore shoot SW of fault	725		
					Test NE of fault	750		
					Further NE	750		
					Jesusita	400		
					Total	2625		

Potential Orogenic Gold Deposit

- Los Pavitos provides an opportunity to explore for a deposit that may be similar to deposits discovered and put into production over the last two decades in northwestern Caborca Gold Belt
- These have provided on the order of 15-20 million ounces of Au resources and gold production totaling more than 5 m oz
- Host rocks are metasediments with a generally strong northeast foliation as well as intermediate intrusions
- Quartz veins along northeast trends parallel to foliation and along northwest shears

A Northwest trend of orogenic gold deposits has been delineated in northwestern Sonora State since the 1990's



Short Term Catalysts



CSE: PRIZ
OTCQB: PMOMF
FSE: 7KU

Hot Breccia

Fully permitted
Drill mobilization
Drill results



Palos Verdes

Fully permitted
Drill mobilization
Drill results



Additional Information

Palos Verdes

- Surrounded by Vizsla Silver (TSXV: VZLA)
- Vizsla: strategic partner with 9.6% ownership in Prismo Metals
- Within the historic Panuco silver-gold district in Sinaloa, Mexico with important historic precious metal production
- Important mining region with several current and past exploration projects:
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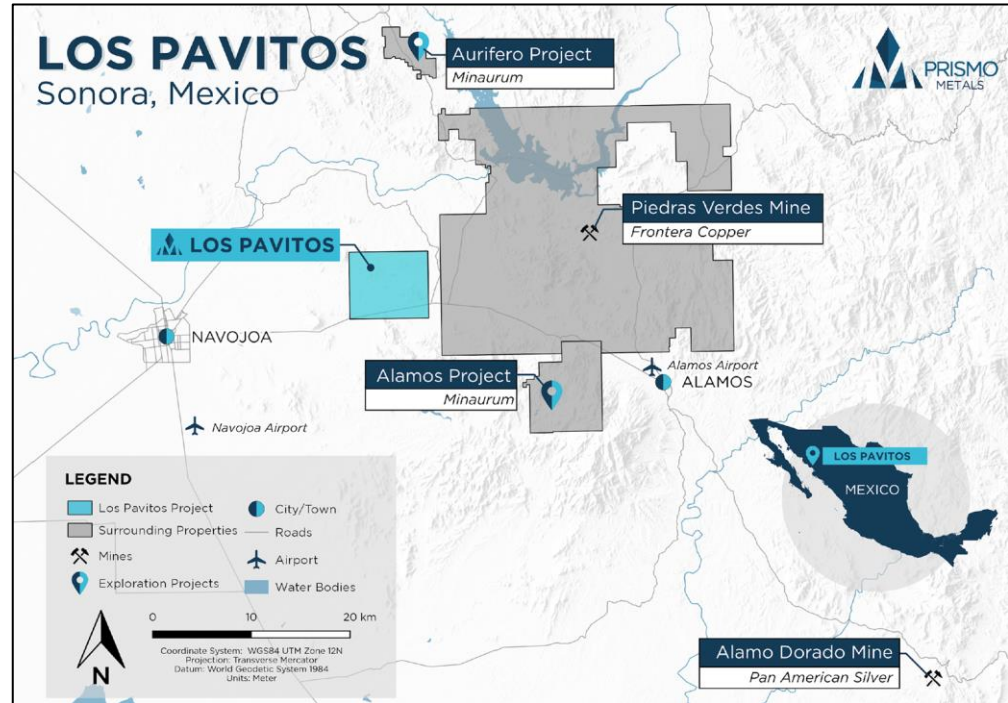


The Palos Verdes Property location in Sinaloa State, northwestern Mexico. Located in west central Sinaloa, about 50 km northeast of Mazatlán.

Los Pavitos

- Los Pavitos project consists of one concession covering 5,289 hectares staked by Mineral Cascabel
- Rafael Gallardo from Minera Cascabel (and a Prismo director) played a key role in assembling Los Pavitos
- This concession surrounds several smaller concessions that cover a portion of numerous small historic workings
- Reconnaissance work show interesting metal values in assays
- NI 43-101 technical report dated March 2021

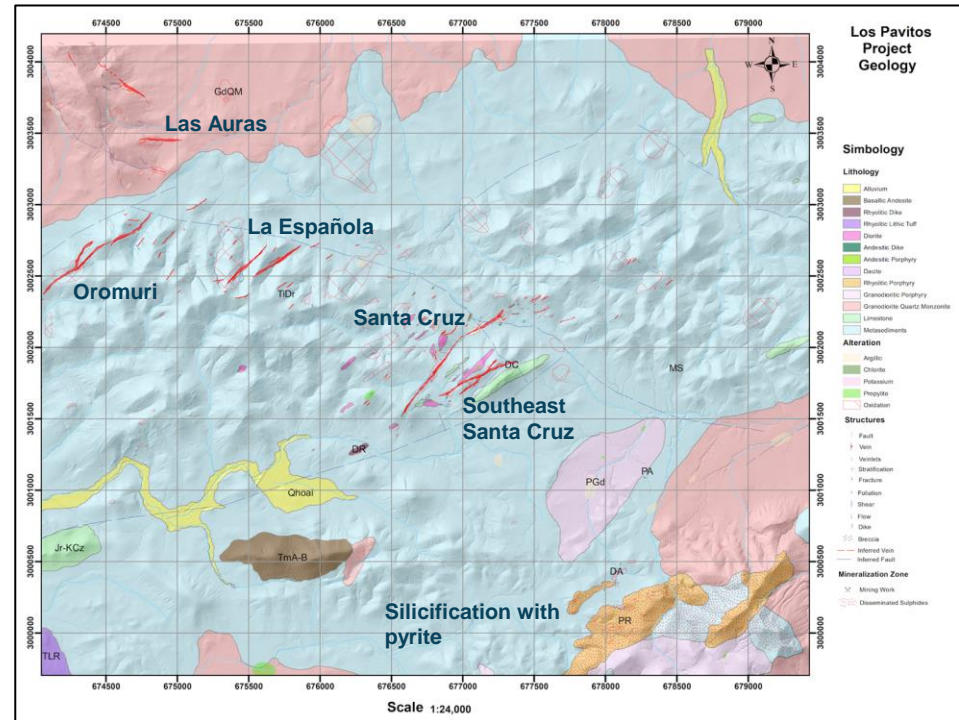
The Los Pavitos Property surrounds small interior concessions



Multiple targets

- Host rocks are metasediments with a generally strong northeast foliation as well as intermediate intrusions
- Quartz veins along northeast trends parallel to foliation and along several kilometer scale northwest shears
- Area of strong veining and silicification with abundant pyrite in southeastern corner

Geologic map of the Los Pavitos project showing main structures and mineralized areas from exploration mapping overlain on LiDAR base.



Quartz veins

- Strong veining along and crosscutting regional foliation
- Assays received for more than 1,000 samples taken to date. More results to be announced
- Important gold assays in Las Auras and Santa Cruz areas with as much as 10.15 and 28 g/t Au respectively, with local silver and anomalous arsenic and bismuth

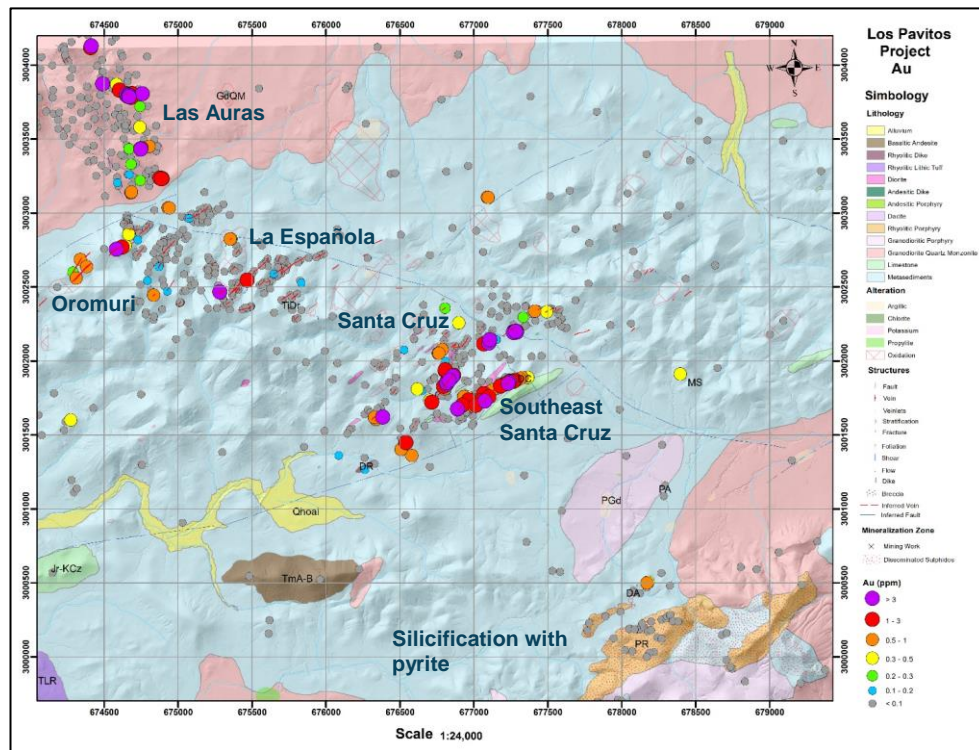


Left photo: Historic working at Mina Hedionda.
Right photo: Geologist Martha Monteverde at historic prospect on the Santa Cruz structure

Sampling

- Assays received for more than 1,000 samples
- High gold assays > 3g/t in two main areas, Las Auras and Santa Cruz, with as much as 10.15 and 28 g/t Au respectively
- Silver mainly along one structure, Southeast Santa Cruz
- Indicator elements As and Bi associated with Au
- As and Bi found along structures with low Au, indicating possible blind mineralization

Geologic map of the Santa Cruz target showing main structures from exploration mapping, with gold assays.



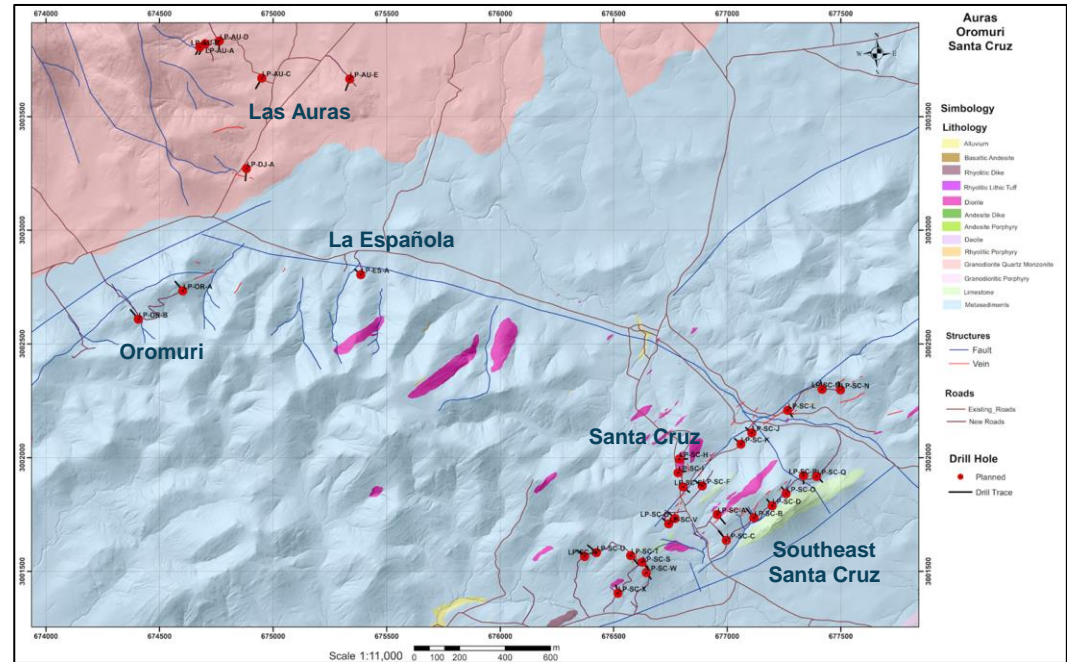
Trenching Results

Continuing to drill

- Trenching was used to define width of mineralized zones at surface
 - Wider mineralized zones can be important for future development of the project
 - Drill plan to test high grade and wider lower grade zones

Trench	Location	Length (m)	Au_g/t	Ag_g/t
ZA1	Las Auras	6.4	0.1	-
ZA2	Las Auras	19.0	2.2	22.9
Includes		4.0	10.3	104.3
ZSC4	Santa Cruz	18.5	0.2	-
ZSC3-1	Santa Cruz	2.1	1.7	-
ZSC9	Santa Cruz	8.0	0.5	-
ZSC10	Santa Cruz	7.8	2.3	13.0
ZSC12	Santa Cruz	2.5	0.9	69.6

Geologic map of the Los Pavitos project with planned drill holes



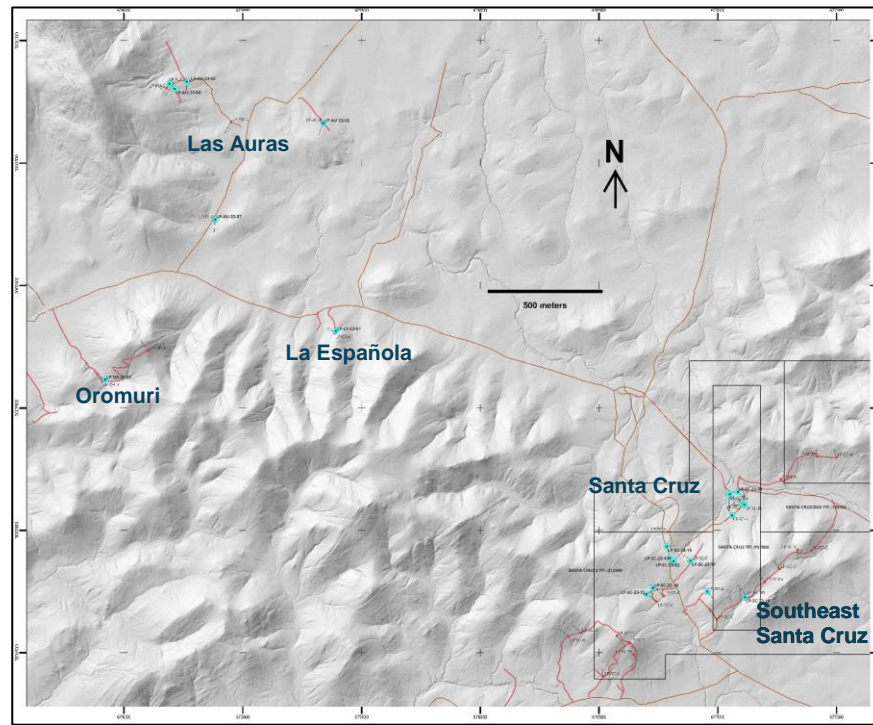
Drilling Results

Drilled 2,370 meters in 25 holes

- Shallow drilling on 5 structures
- High grade gold, local silver
- Indicator elements show potential in other areas

Hole	From	To	Interval_m	Au_g/t	Ag_g/t	Target
LP-SC-23-01	20.30	27.70	7.40	2.34	14.7	Santa Cruz
includes	21.80	23.84	2.04	7.04	43.1	
LP-SC-23-02	52.27	64.20	11.93	5.77	31.1	Santa Cruz
includes	54.88	61.53	6.65	10.22	51.3	
LP-SC-23-07	49.00	59.40	10.40	1.52	18.9	Santa Cruz
LP-SC-23-08	74.30	82.10	7.80	3.78	19.2	Santa Cruz
LP-SC-23-09	20.63	25.90	5.27	0.51	106.3	Southeast Santa Cruz
LP-SC-23-12	18.35	58.30	40.80	0.16	2.4	Santa Cruz
LP-SC-23-14	6.00	16.00	10.00	0.18	6.7	Santa Cruz
LP-AU-23-01	31.85	35.50	3.65	2.33	87.6	Las Auras
includes	31.85	33.00	1.15	3.58	45.9	
LP-AU-23-02	33.53	38.15	4.64	0.34	4.5	Las Auras

Drill hole location map of the Los Pavitos project showing completed drill holes in cyan color.



Tight Share Structure

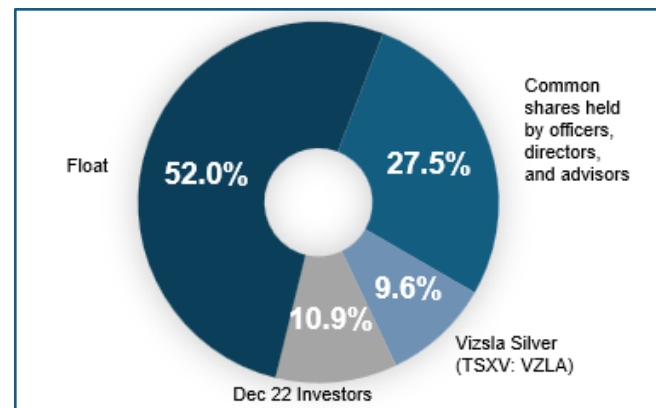
Capital Structure

Shares held by officers, directors & advisors	14,704,857	27.5%
Vizsla Silver Corp (TSXV: VZLA)	5,100,000	9.6%
Institutions (December 2022 @ 52 cents)	5,800,000	10.5%
Float	27,780,930	52.4%
Total Shares Outstanding (basic)	53,385,787	100%
Warrants ⁽¹⁾	3,839,103	\$1,097,275
Officers, directors & advisor options ⁽²⁾	3,075,000	\$870,750
Officers, directors & advisor SARs & RSUs	1,850,000	N/A
Warrants (institutions - strike price \$0.75)	2,900,000	\$2,175,000
Warrants (Vizsla Silver – WAEP \$0.65)	2,550,000	\$1,637,500
Sub total	14,214,103	\$4,780,525
Total Outstanding (Fully diluted)	59,165,628	

(1) WAEP of \$0.25

(2) WAEP of \$0.27

Strong ownership by Founders, Management Team, Advisors


27.5% Strong Management & Advisor

9.6% Vizsla Silver (TSXV: VZLA)

Market cap: \$12 million ⁽¹⁾

(1) As of August 1, 2024



CSE: **PRIZ**
OTCQB: **PMOMF**
FSE: **7KU**

Thank You

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