



CSE: PRIZ
OTCQB: PMOMF
FSE: 7KU

Copper in Arizona Silver & Gold in Mexico

Q1 - 2025

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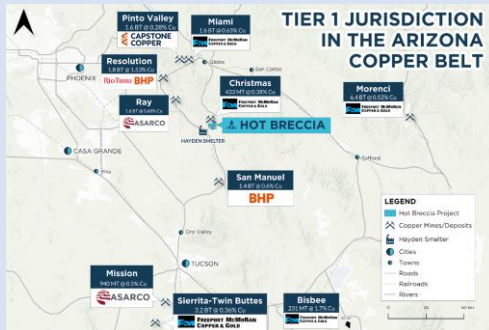
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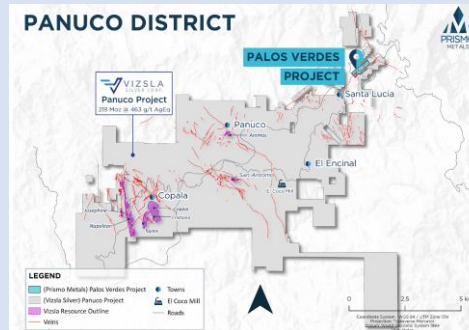
Hot Breccia:

Large Cu Prospect in Arizona



- Located in the heart of the Arizona copper belt
- Optioned 75% interest in January 2023
- Fully permitted

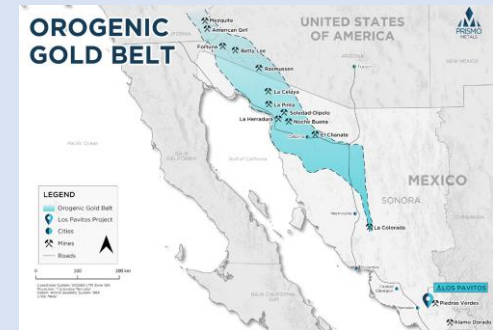
Palos Verdes: Partnership with Vizsla Silver (TSXV: VZLA)



- Vizsla / Prismo technical committee focused on district scale potential: **Dr. Peter Megaw** (Prismo); **Dr. Jesus Velador** (Vizsla); & **Dr. Craig Gibson** (Prismo)
- Drilling highlights at Palos Verdes: **102g/t Au, 3,100g/t Ag (11,520g/t AgEq) over 0.5m**

Los Pavitos:

Multi-million oz Au potential



- Underexplored new gold district - shear-hosted orogenic gold potential, analogous to some of Sonora's largest gold mines
- Initial project drilling yielded **10.2 g/t Au, 47g/t Ag over 6.65m** in hole LPSC23-02
- Key drivers: **Dr. Peter Megaw** / Rafael Gallardo

Successful Explorers



Steve Robertson
President



Dr. Craig Gibson
Co-Founder & Chief
Exploration Officer

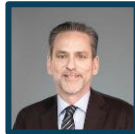


Rafael Gallardo
Director



Dr. Peter Megaw
Advisor & Significant
Shareholder

Capital Markets



Alain Lambert
CEO



Carmelo Marrelli
CFO



Louis Doyle
Director

INVESTMENT HIGHLIGHTS

- Right balance between:
 - ◆ **Successful explorers**
 - ◆ **Capital markets expertise**
- Right **people**, right **projects**, right **timing**
- Low overheads: **no fixed salaries**
- Tight share structure: **only 54.1 million shares**
- Low valuation: Market cap: **\$5.5 million** (January 13th, 2025)
- Strong insider ownership: **28.6% ownership by insiders, founders & advisors**
 - ◆ Regular insider buying
 - ◆ CEO increased holdings by 46% in last 12 months
- Vizsla Silver (TSXV: VZLA) largest shareholder
 - ◆ 9.4% ownership

In The Heart of the AZ Copper Belt



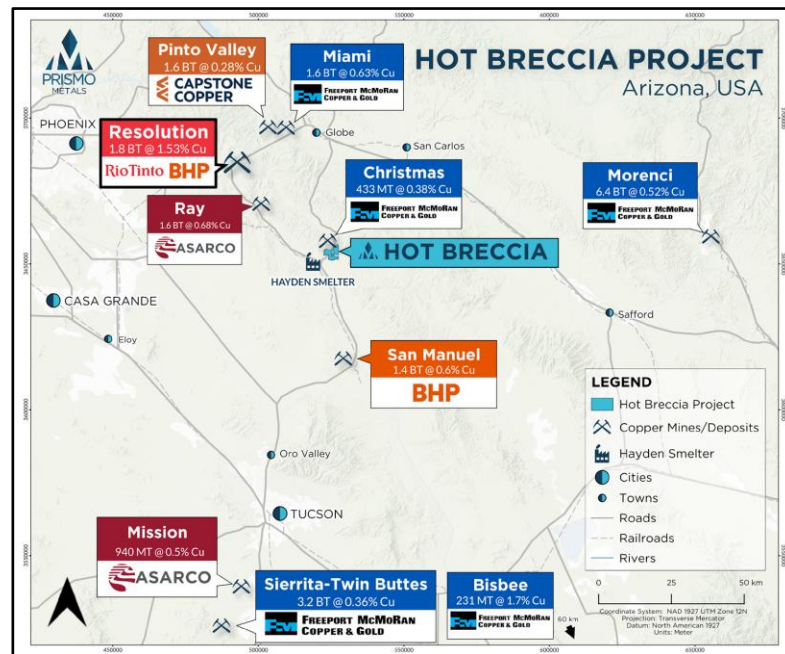
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- **Right address:** in the heart of the Arizona Copper Belt
- **Infrastructure:** highway, water, power lines, Hayden smelter, Asarco concentrator close to property boundary.
- Fully permitted, driller selected

Copper Deposit	Total Cu Endowment (Bilb Cu)
Morenci	74.7
Resolution	60.1
Miami	22.0
Ray	21.0
Sierrita-Esperanza	13.2
Pinto Valley	12.6
San Manuel-Kalamazoo	11.8

References: USGS, 2005 Mineral Resources Data System, various USGS reports

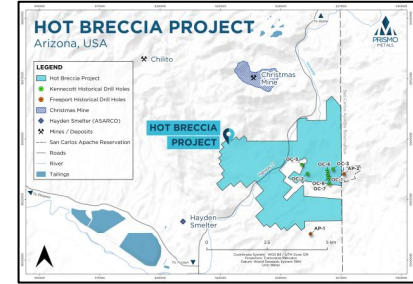
Most Majors Present in the District



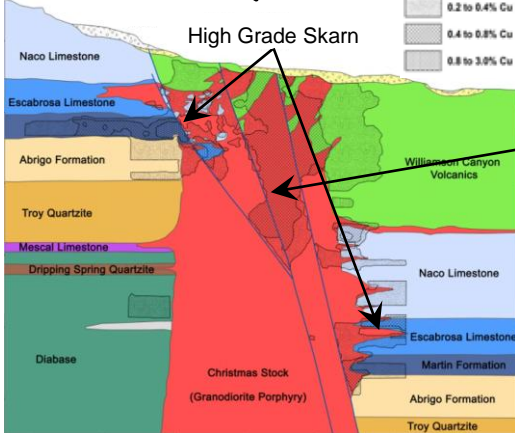
Mineralization Model

Hot Breccia: High grade mineralization similar to nearby Christmas Mine

- High grade skarn mineralization in favorable Paleozoic sedimentary rocks and basement rocks
- Laramide age, multi-phase, causative intrusive bodies



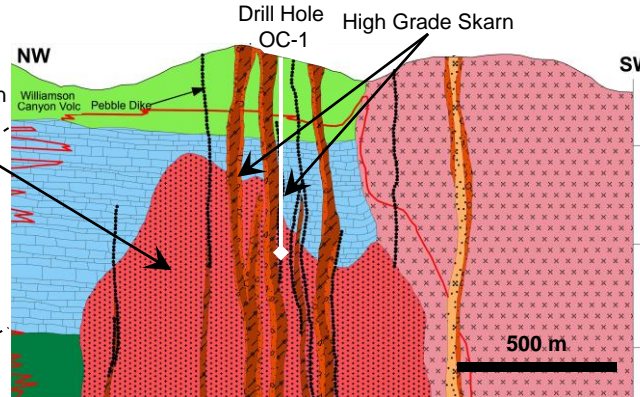
Christmas Mine



CROSS SECTION THROUGH CHRISTMAS DEPOSIT

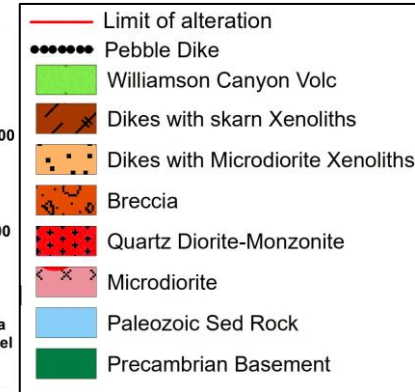
Reference: Briggs, D.F., 2021, History of the Christmas Mine, Gila County, Arizona. Arizona Geological Survey CR-21-A, 45 p.

Hot Breccia Model



SCHEMATIC CROSS SECTION THROUGH HOT BRECCIA

Reference: Barrett, L., 1974,



Breccias: Mother Nature's Sampling Program

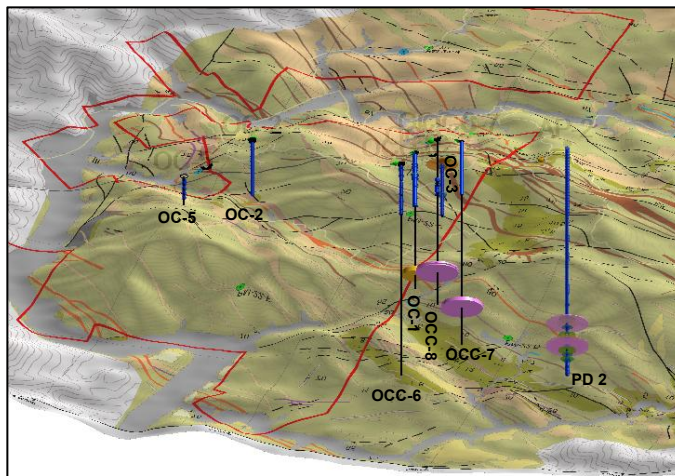
- Breccias exposed in the area of past drilling:
 - Poly lithic breccias, mainly andesite and intrusive fragments, with some fragments of limestone and quartzite brought up from depth.
 - Fragments of high grade mineralized rock
 - Copper and gold assays in the area of the breccia exposures



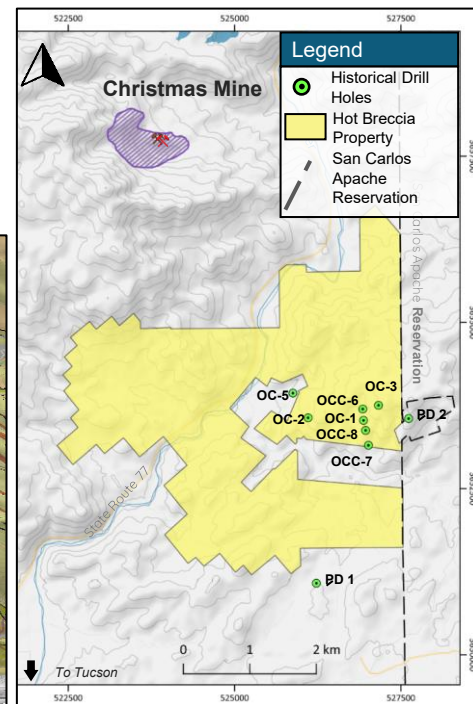
Breccia dike or pipe cutting up through volcanic cover
(Courtesy: Walnut Mines LLC)

Historic Drill Holes

- **Kennecott (subsidiary of Rio Tinto)** and **Conoco** drilled seven holes from 1974 to 1981 and **Phelps Dodge** drilled two holes near the property in the same time frame
- **All drill holes reported:**
 - Hydrothermal alteration within the volcanics, increasing intensity downwards
 - Paleozoic carbonate host units **have several copper intercepts reported to exceed 1% + zinc**
- Kennecott reported highlights:
 - OC-1: 77' with **0.54% Cu** at 2,100'
 - OCC-7: 60' with **1.4% Cu, 4.65% Zn** at 2,900'
 - OCC-8: 25' with **1.73% Cu, 0.11% Zn** at 2,305' and 15' with **1.4% Cu, 0.88% Zn** at 2,350'
- Phelps Dodge drill hole PD 2 reported:
 - **1,270** feet of variably mineralized skarn with several intercepts **>1% copper** and a high of **3.16% copper**



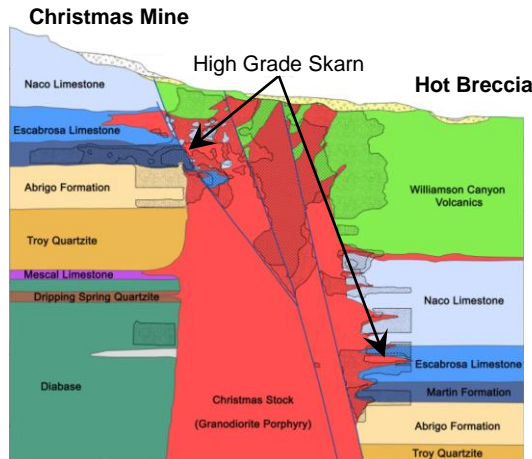
View of subsurface looking upward to northeast with drillholes and intercepts shown in text, land boundary shown by red lines



Surface map showing Hot Breccia claims in yellow and historic drill holes

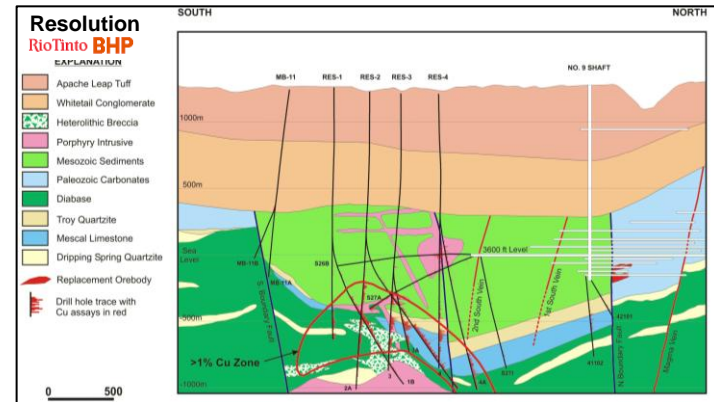
Looking For The Next Resolution

- **ChristmasMine/Hot Breccia model is reminiscent of Magma Mine/Resolution:**
 - Mineralization in block faulted favorable sedimentary and basement rocks that are covered by an andesitic volcanic sequence
 - Multi-phase causative intrusive rocks of Laramide age
 - High-grade mineralization mined historically nearby
 - One **Difference** is that the Hot Breccia prospective host rocks start 400 m below surface; Resolution deposit starts at 1,200 m below surface



CROSS SECTION THROUGH CHRISTMAS DEPOSIT

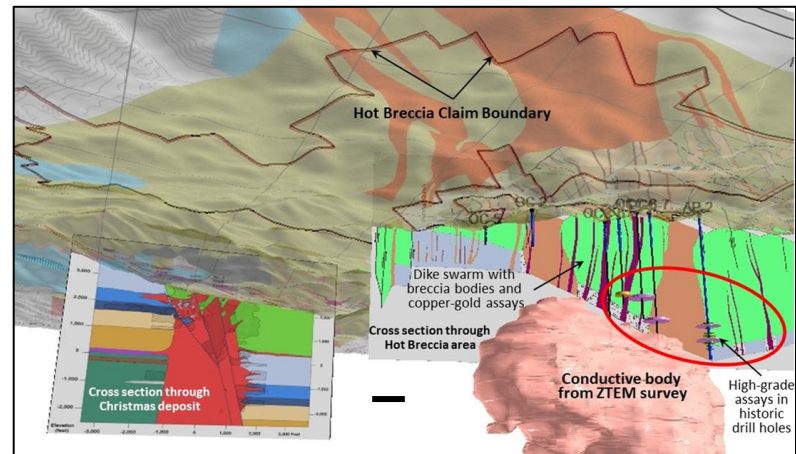
Reference: Briggs, D.F., 2021, History of the Christmas Mine, Gila County, Arizona. Arizona Geological Survey CR-21-A, 45 p.



Schematic section of the Resolution deposit, after Ballantyne et al., 2003

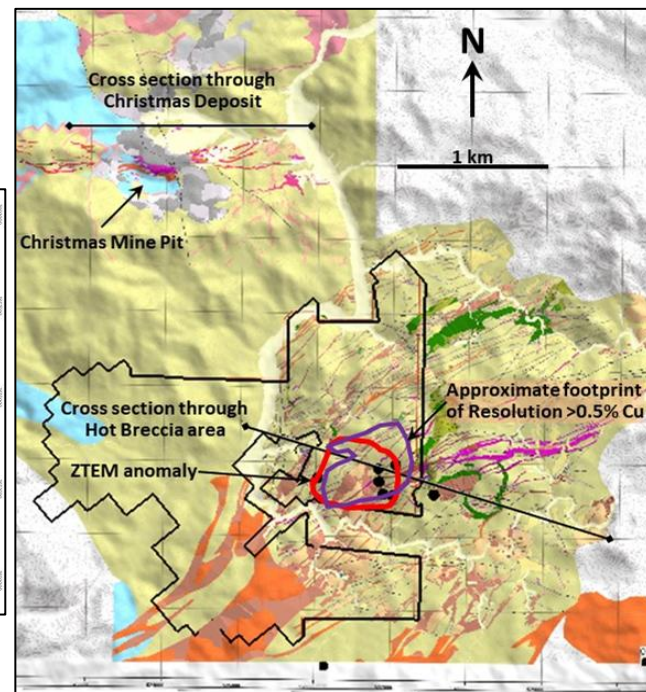
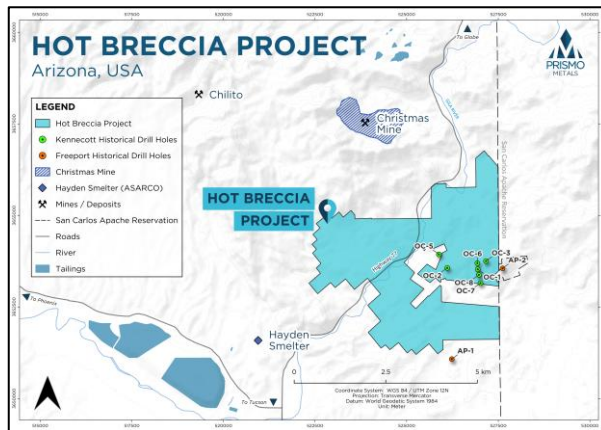
Geophysics Found Large Anomaly

- A ZTEM survey was completed over the property in 2023
 - Interpretation of the geophysical survey **shows a large resistivity low at depth below a dike swarm and the namesake breccia and copper surface mineralization**
 - Historic drill intercepts with >1% copper intercepts
- The geophysical anomaly is **on the scale of the footprint of the high-grade Resolution deposit 40km to the northwest**
- Based on ZTEM and upcoming drilling results, considering a ground MT survey to further define the conductive body
- Prismo has entered into an agreement with ExploreTech to use Artificial Intelligence to refine a drill program to test the anomaly



Schematic view of Hot Breccia from underneath the surface showing cross sections through the Christmas deposit and Hot Breccia, and conductive anomaly from ZTEM survey under geology similar to the Resolution deposit

- Fully permitted
- Driller selected
- Drilling budget: US \$2M
- Planned drilling:
 - 5,000m (3-5 holes):
 - Drill near historic holes: Test known mineralization and deepen to test new targets
 - Drill in new areas: Test ZTEM anomaly and AI generated targets



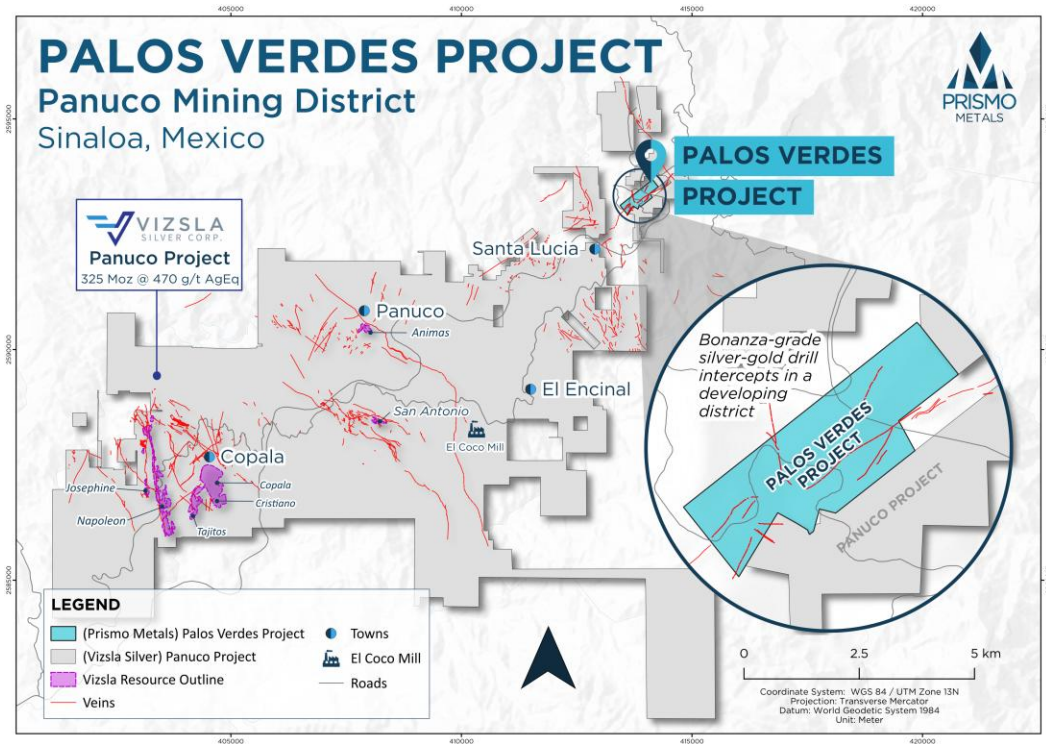
Geologic map of the Hot Breccia and Christmas areas, with cross section lines and historic drill holes shown, and approximate surface projection of the ZTEM conductor and the 0.5% Cu limit of the Resolution deposit

Panuco District

Panuco district

- **Strategic partner:** Vizsla Silver Corp. (TSXV: VZLA):
 - ◆ 155.8Moz Ag equivalent indicated resources & 169.6Moz Ag equivalent inferred
 - ◆ Robust PEA with 85.7% IRR and 15.2moz silver equivalent per year production
 - ◆ Planned 3,300 tpd production with initial 10+ year mine life
 - ◆ Market cap: 1 billion
- **Palos Verdes**
 - ◆ Northeastern end of Panuco district
 - ◆ Surrounded by Vizsla Silver

Land map for the Panuco Copala district showing the Palos Verdes Property location in light blue in the northeastern portion of the district, with Vizsla ground in gray. Important vein orientations are northwest and northeast.



Prismo Drilling to Date

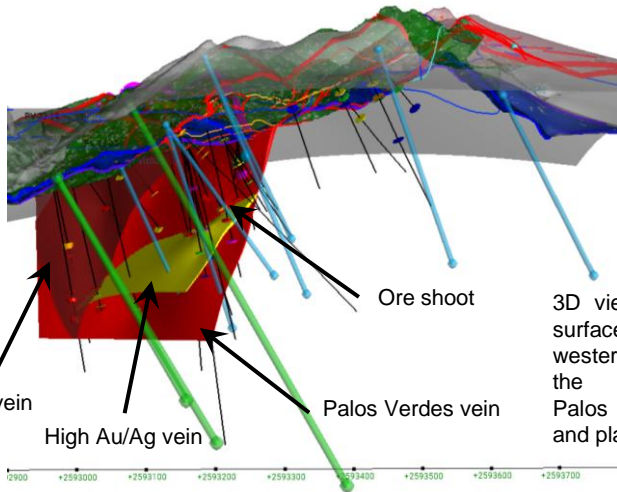
- 6,052 meters completed in 33 holes to date
- Bonanza grade intercepts in mineralized shoot
- Comparable results to west side of district (Napoleon, Copala)
- Drill hole PV-18-02 cut:
 - 8.42 g/t Au, 2,335.98 g/t Ag, 0.27% Cu, 1.72% Pb and 2.46% Zn **or 3,205 g/t silver equivalent over 1.15 m**
- Drill hole PV-23-25 cut the best intercept to date at the project:
 - With 102 g/t Au and 3,100 g/t Ag, **or 11,520 g/t silver equivalent over 0.5 meters**
 - This intercept is part of a wider mineralized interval with **4,311 g/t Ag equivalent over 1.35 meters**



Drill site for hole PV-24-34 of the current drill program

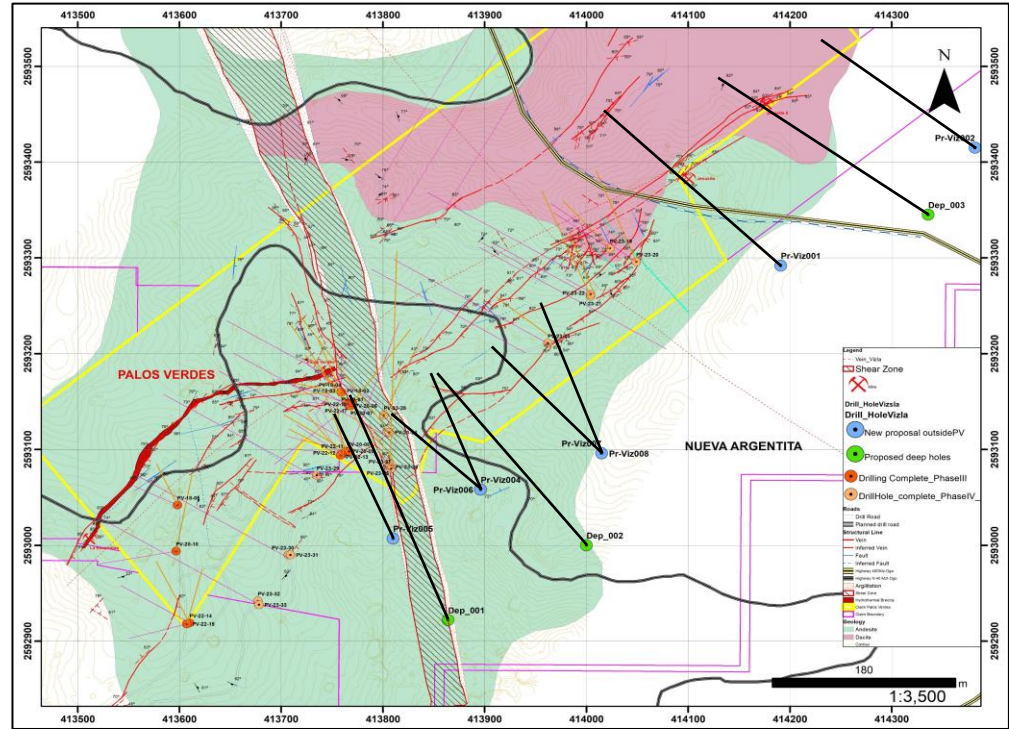
Drilling Plan 2024

- Joint Prismo and Vizsla Technical Committee (Gibson, Velador, Megaw) recommended an expanded program of deeper drilling
- Collar holes on Vizsla concessions to get proper angle
- Planned 3,000 meters in staged program



3D view of the subsurface looking westerly, with veins in the southwestern Palos Verdes claim and planned holes

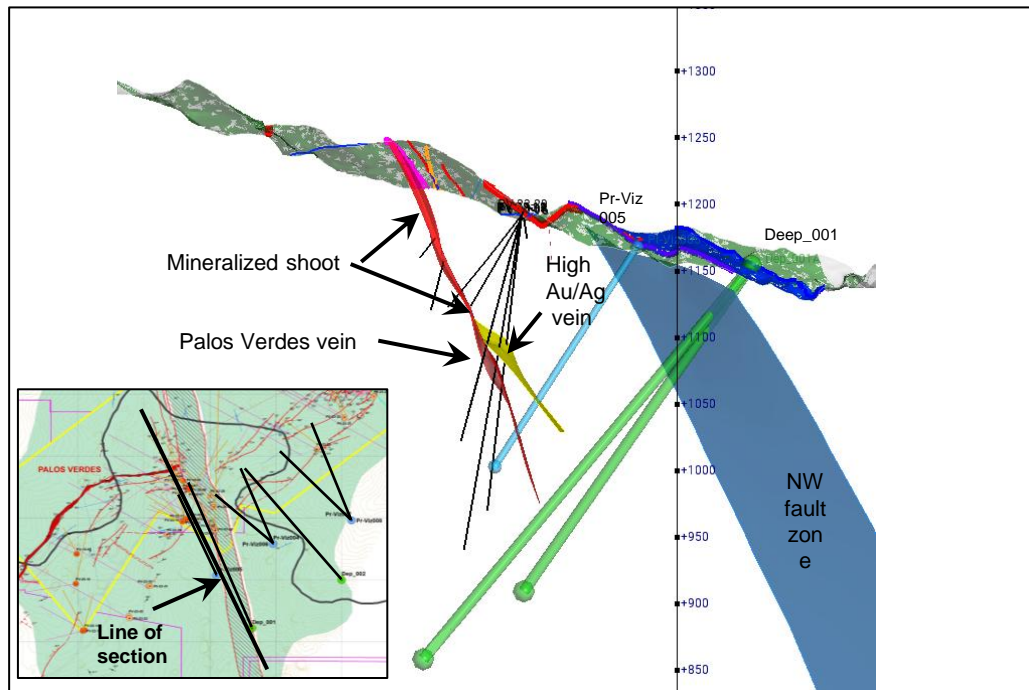
Map and 3D view of subsurface showing planned deep drill holes in blue and green.



Drilling to Southwest of Shear Zone

- Cross section showing proposed drilling underneath mineralized shoot defined by drilling to date
- Planned to cut the high Au/Ag vein as well as the Palos Verdes vein at least 50m underneath past drilling
- 50- and 100-meter offsets could significantly expand the mineralization in this area
- Will test main Palos Verdes vein as well as high Au/Ag vein with highest grades to data
- Priority holes from sites PR-Viz 005

Cross section through mineralized shoot southwest of the NW fault zone



Short Term Catalysts



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Hot Breccia

Fully permitted

Drill mobilization following financing

Drill results to follow



Palos Verdes

Fully permitted

Drilling is ongoing

Drill results pending



Tight Share Structure

Capital Structure

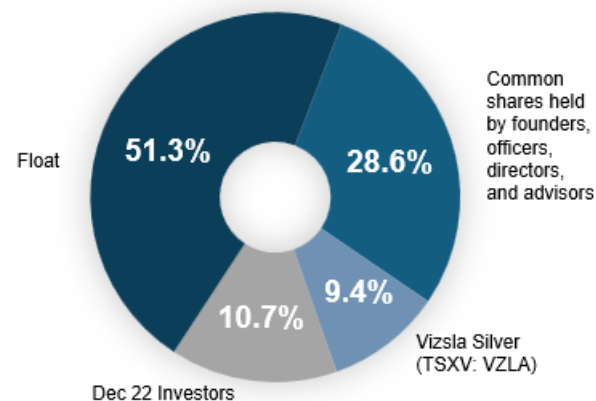
Shares held by founders, officers, directors & advisors	15,498,607	28.6%
Vizsla Silver Corp (TSXV: VZLA)	5,100,000	9.4%
Institutions (December 2022 @ 52 cents)	5,800,000	10.7%
Float	27,780,930	51.7%
Total Shares Outstanding (basic)	54,179,537	100%
Warrants ⁽¹⁾	3,839,103	\$1,097,275
Officers, directors & advisor options ⁽²⁾	3,200,000	\$896,000
Officers, directors & advisor SARs & RSUs	1,925,000	N/A
Warrants (Vizsla Silver – WAEP \$0.65)	2,550,000	\$1,637,500
Sub total	11,514,103	\$3,630,775

Total Outstanding (Fully diluted) 65,693,640

(1) WAEP of \$0.25

(2) WAEP of \$0.28

Strong ownership by Founders, Management Team, Advisors



28.6% Management, Founders & Advisors

9.4% Vizsla Silver (TSXV: VZLA)

Market cap: \$5.5 million ⁽¹⁾

(1) As of November 13th, 2025



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Thank You

Alain Lambert,
CEO
alambert@cpvcgroup.ca

Steve Robertson,
President
steve.robertson@prismometals.com

www.prismometals.com