

Discovery and Exploration

SEPTEMBER 2025

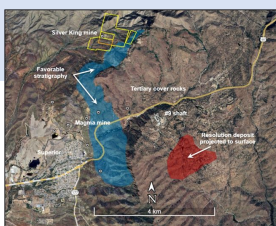
Catalyst Rich Exploration Portfolio

Silver King
Ripsey
Hot Breccia
Palos Verdes



01

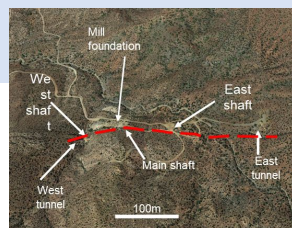
SILVER KING: High-grade silver in Arizona surrounded by Resolution



- **Historic producer of ~6.2 Moz silver at bonanza grades (up to 644 oz/t Ag),** strategically located and fully enclosed by the claim block of Resolution Copper (BHP/Rio Tinto)
- Recent exploration has identified multiple new targets, including new **mineralized veins and a porphyry style mineralization**

02

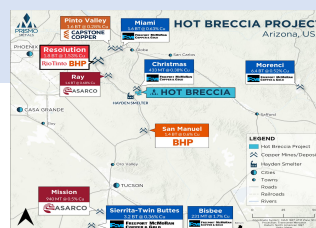
RIPSEY: Historic producer, modern exploration planned



- **Historic high-grade gold-silver-copper producer** located 20 km west of the Hot Breccia project in the Arizona Copper Belt
- Sampling by Dr. Craig Gibson returned up to **15.9 g/t gold and 275 g/t silver over 0.75 meters** from the project, which has seen virtually no modern exploration

03

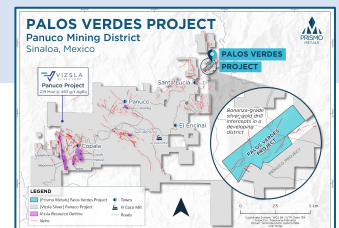
HOT BRECCIA: Optionality in a world class district



- **Copper-gold in Arizona, 40 km south of the Resolution Deposit (BHP/Rio Tinto JV)**
- **Builds on historic Kennecott (now Rio Tinto & Phelps Dodge drilling (>1% Cu intercepts))** with modern data, including a large ZTEM anomaly and AI analysis, to refine targets for a **planned 5,000m drill program**

04

PALOS VERDES: Vizsla Silver Partnership

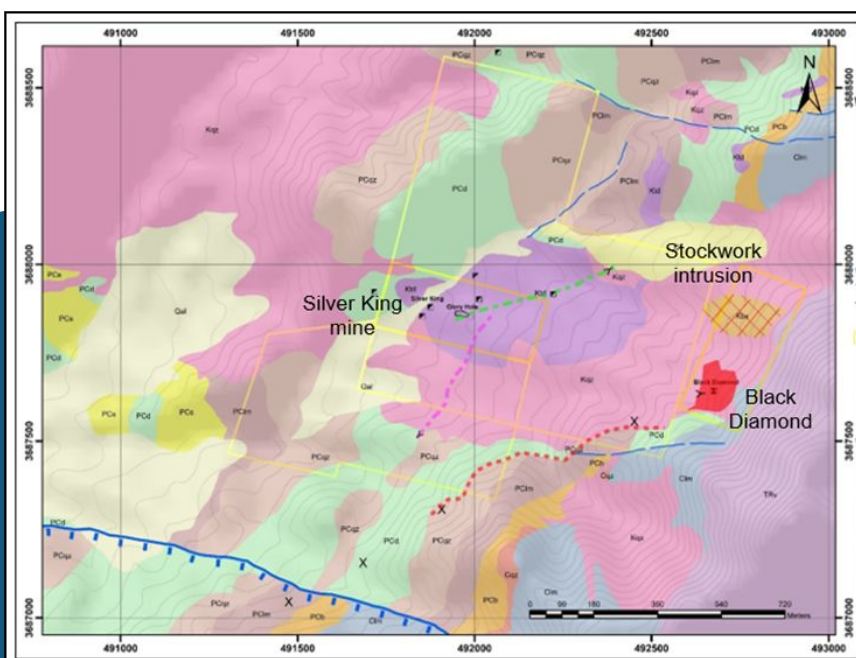


- **Vizsla / Prismo technical committee** focused on district scale potential: Dr. Peter Megaw (Prismo); Dr. Jesus Velador (Vizsla); & Dr. Craig Gibson (Prismo)
- Drilling highlights include **102g/t Au & 3,100g/t Ag (11,520g/t AgEq) over 0.5m;** a recent program, which utilized pads on Vizsla's ground to test the vein at depth, is now awaiting assay results

Silver King Project

 **125 hectares within Resolution Copper claim block, Arizona, USA**

- 3 km from the giant **Resolution Copper** deposit and ~1 km from the historic high-grade **Magma mine**
- **Prismo successfully identified multiple targets**, including new mineralized veins and porphyry style mineralization
- **Further work includes:**
 - Shaft dewatering, bulk sampling, mapping & underground sampling to support future exploration

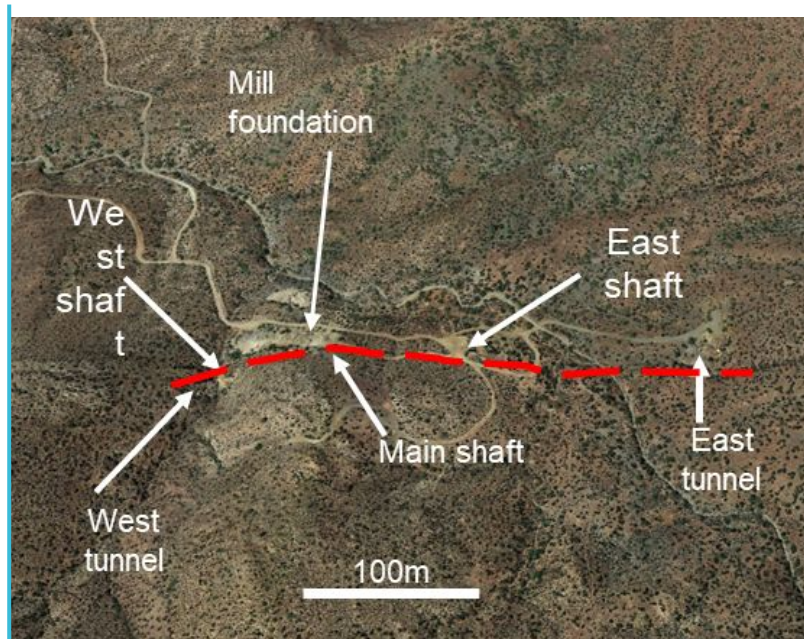


- **Historic Production. Bonanza Grade Silver:**
 - ~6.2 Moz of silver produced from 1875-1928
 - Historic head grades ranged from 21 to 61 oz/t silver
 - Remnant mineralization sampled in the 1990s returned **up to 644 oz/t silver**
- **Planned Phase I 1,000 m drill program to test high-grade zones at multiple depths**

Ripsey Mine

 **30 hectares of Patented Claims, Arizona, USA**

- **Historic gold-silver-copper producer** located approximately 20 km west of the Hot Breccia project
- Project has significant untapped potential due to the absence of any modern exploration
- Sampling by Dr. Craig Gibson returned high-grade results including **15.9 g/t gold and 275 g/t silver over 0.75 meters**
- An initial drill program to test the vein at depth is planned for October/November



Leadership Team

Successful explorers with multiple major discoveries:



Alain Lambert
CEO &
Co-founder



Gordon Aldcorn
President



Dr. Craig Gibson
CXO &
Co-founder

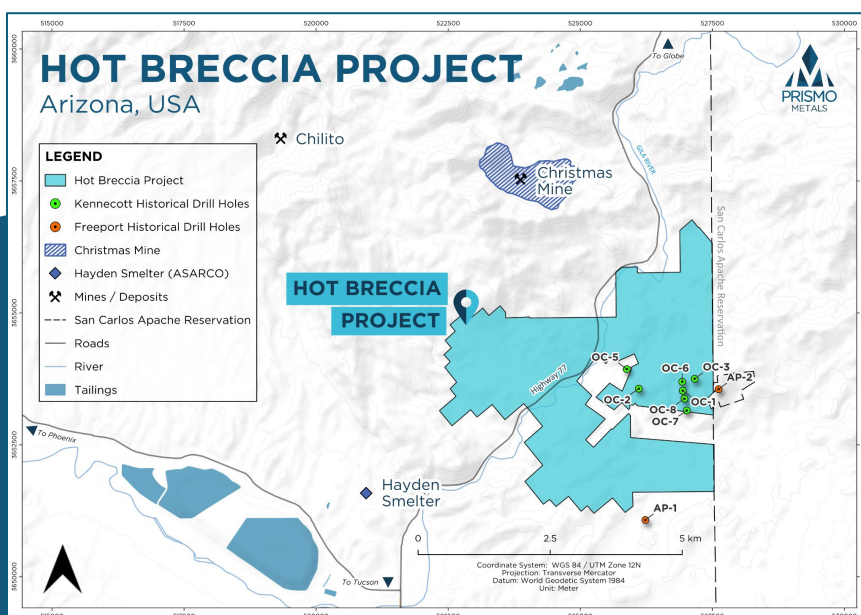
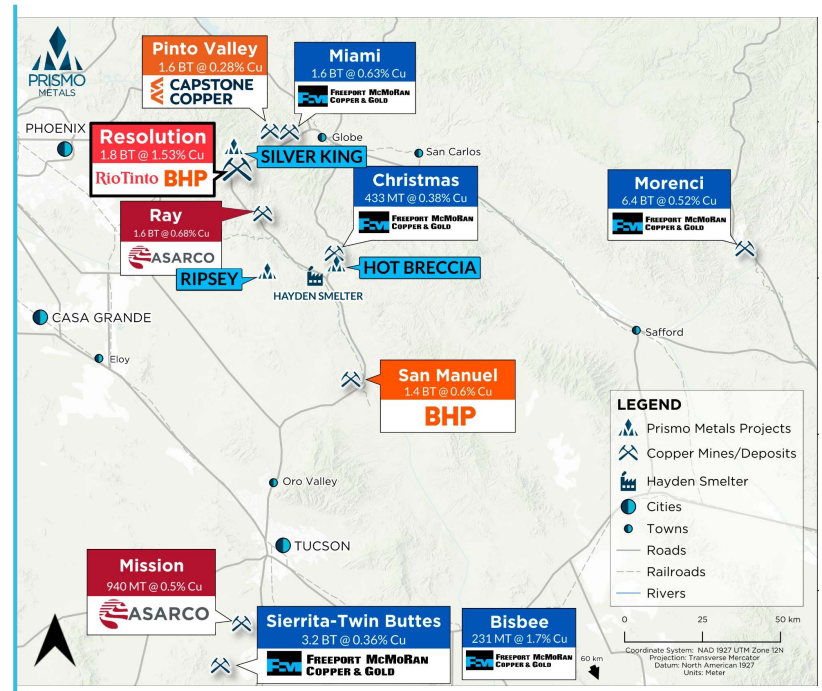


Dr. Peter Megaw
Advisor &
Co-founder

Hot Breccia Project

1,420 Hectares in Heart of Arizona Copper Belt

- Near several major mines: current, historic and future producers
- Excellent infrastructure**
 - 90-minute drive from Phoenix and Tucson
 - Near Ray mine and Hayden smelter
 - Near Resolution Deposit (BHP/Rio Tinto)
- 40 km south of significant Resolution Deposit:**
 - 1.8 Bt @ 1.53% Cu
 - 60 billion pounds total contained copper
 - Not drilled off yet

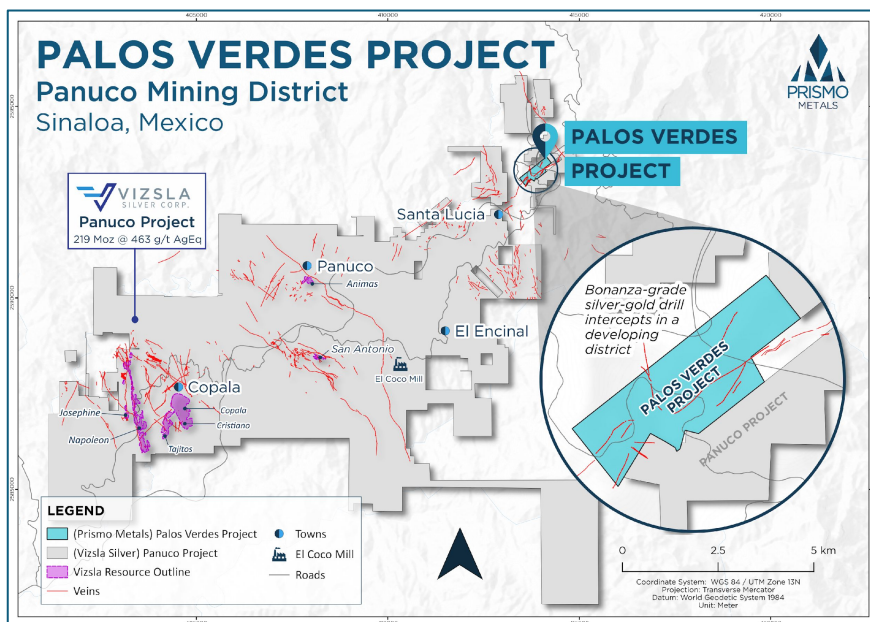


- Historic drilling. Proven exploration concept:**
 - 77' with 0.54% Cu
 - 60' with 1.4% Cu, 4.65% Zn
 - 25' with 1.73% Cu and 0.11% Zn and 15' with 1.4% Cu and 0.88% Zn
- A large ZTEM anomaly** and subsequent AI analysis have been used to define and de-risk high-priority targets for a **planned 5,000m drill program**

Palos Verdes Project

 **Developing Ag-Au District,**
Sinaloa, Mexico

- Drilled ~6,052 meters in 33 holes
- **Bonanza grade intercepts:**
 - Best intercept: drill hole PV-23-25 cut 0.5 meters with 102 g/t Au and 3,100 g/t Ag, or 11,520 g/t silver equivalent
- Vizsla Silver Corp. is a strategic investor



Capital Structure

Shares held by founders, advisors & partners	24,045,648	28.7%
Vizsla Silver Corp (TSXV: VZLA)	5,100,000	6.1%
Institutions	5,800,000	6.9%
Float	48,702,038	58.5%
Total Shares Outstanding (basic)	83,647,686	100%
Officers, directors & advisors options ⁽¹⁾	3,200,000	\$896,000
Officers, directors & advisor SARs & RSUs	1,925,000	N/A
Warrants ⁽²⁾	14,046,965	\$2,387,984
Warrants (Vizsla Silver)	550,000	\$137,500
Sub total	19,721,965	\$5,552,259
Total Outstanding (Fully diluted)	103,369,651	

(1) WAEP of \$0.25

(2) WAEP of \$0.17